

Passion

Passion Content Launch

Client Magazine Publishers of Australia (MPA)

Client contact/s Mary Ann Azer

Findings

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Date June 2016

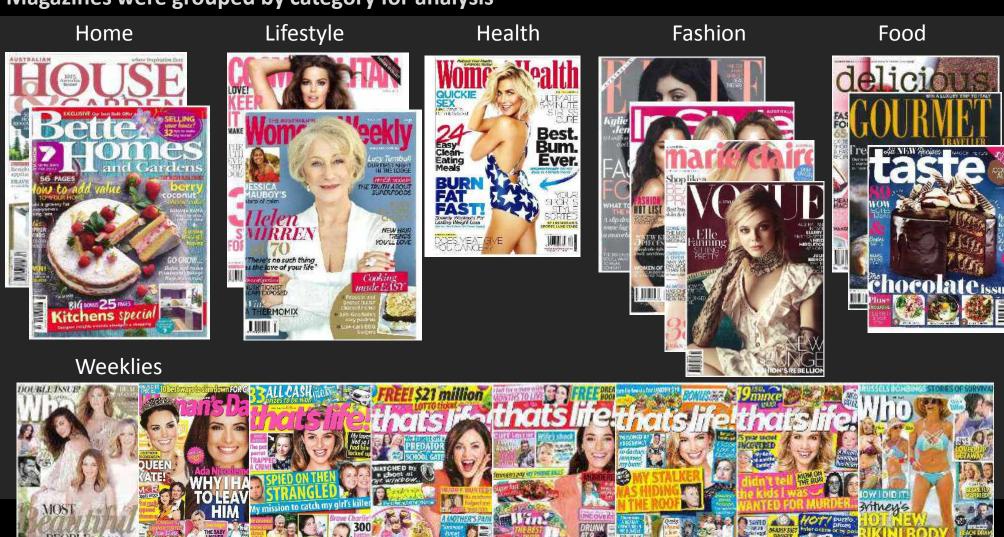
Survey flow

	SECTION	KEY QUESTIONS	OBJECTIVE	SAMPLE	
	Screener	 Screening on demographics and readership of key magazines 	Understand role of magazines in a broad	N=2,276 Female Australians (nationally representative on age and location)	
	(10 mins)	 Media consumption and attitudes to media channels 	media context		
	Attitudes and Behaviour (5 mins)	Attitudes to magazines readReadership behaviour	Understand engagement with each title/category		
	Brand metrics (10 mins)	 Awareness, consideration and feeling towards all of the brands featured in the campaigns 	Collect brand health metrics for analysis	N=2,013 Female	
	Ad recall (10 mins)	Recall of each ad exposed toClaimed call to action of each ad recognised	Collect ad recall for analysis	- Magazine Readers	
	Demographics (2 min)	 Additional demographics 	For profiling		

MEDIA CONSUMPTION AND ATTITUDES TO MEDIA CHANNEL QUESTIONS REMOVED AFTER THE FIRST 2,276 INTERVIEWS TO REDUCE SURVEY LENGTH

Print magazines included in this research

Magazines were grouped by category for analysis



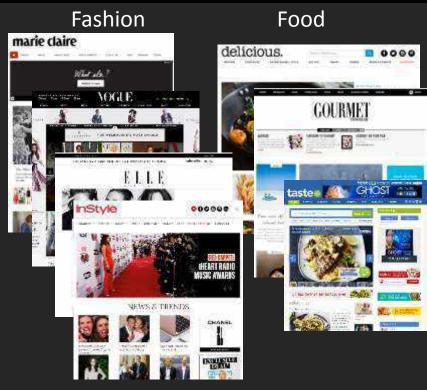
Online magazines included in this research

Websites were grouped by category for analysis









Weeklies







Category Sample Size

P. C.			
	Total Readers	Print Readers	Online Readers
Food	1,019	486	907
Lifestyle	734	563	358
Fashion	499	343	352
Home	697	535	379
Health	244	158	120
Weeklies	1,228	1,162	458
	Part of	5 11211111	6523

MAGAZINES REACH YOUR MOST VALUABLE CUSTOMERS

MAGAZINES ARE THE MOST TRUSTED SOURCE OF INFORMATION ON BRANDS AND PRODUCTS

PASSION FOR MAGAZINES DRIVES RESPONSE

MAGAZINE BRANDS ARE NO LONGER JUST PRINT

MAGAZINES REACH YOUR MOST INFLUENTIAL CUSTOMERS

MAGAZINES DELIVER CURATED CONTENT THAT INSPIRES AND INFLUENCES

MAGAZINES BUILD BRANDS AT ALL STAGES OF THE CUSTOMER JOURNEY

MAGAZINES PROVIDE A DEEPLY ENGAGED AUDIENCE FOR YOUR BRAND

Magazines transcend boundaries: monthly



BASE: NATIONALLY REPRESENTATIVE SAMPLE OF FEMALE AUSTRALIANS

Magazines transcend boundaries: weekly

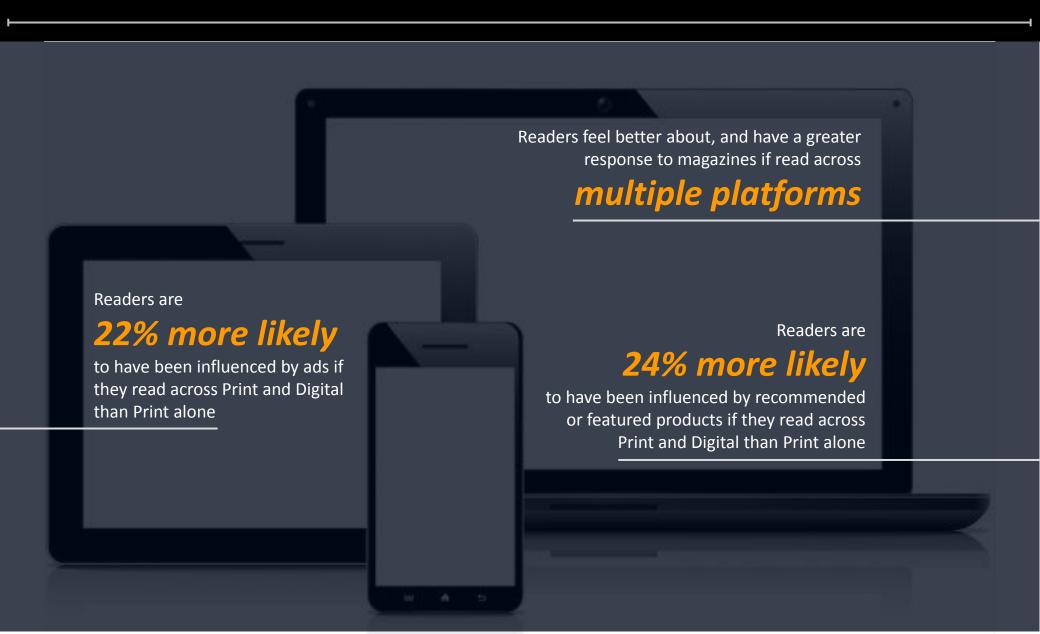


BASE: NATIONALLY REPRESENTATIVE SAMPLE OF FEMALE AUSTRALIANS

Magazines transcend boundaries

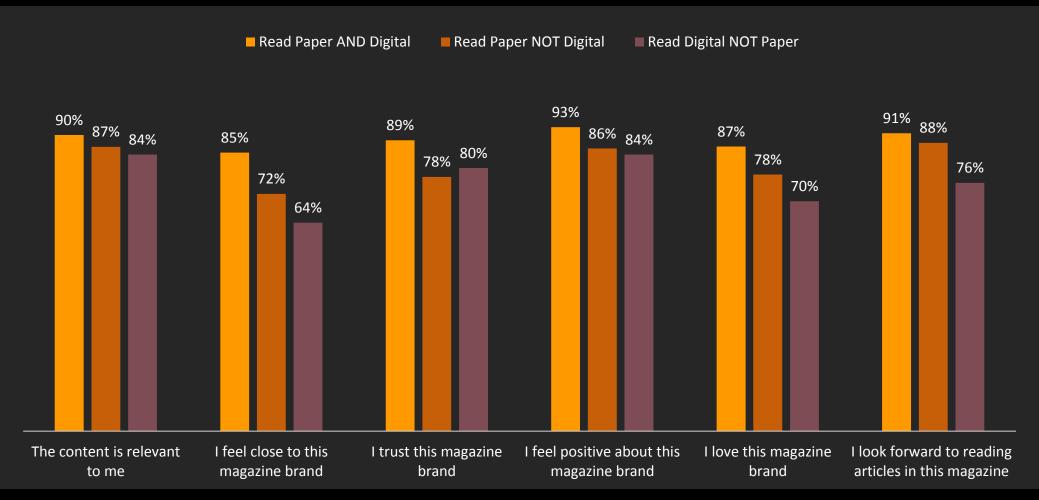


Magazines are more effective across platforms



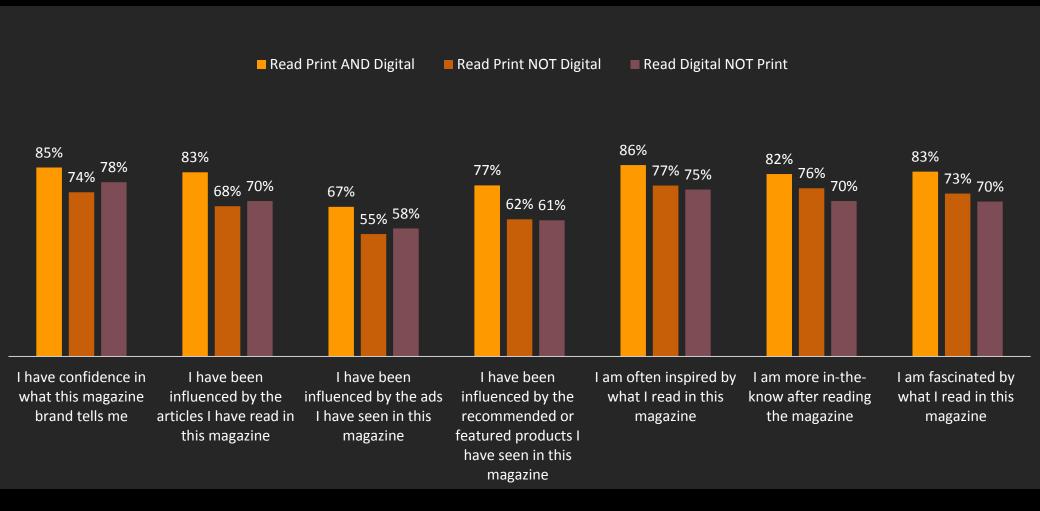
Readers feel better about magazines if read across multiple platforms

Attitude to magazines



Readers have a greater response to magazines if read across multiple platforms

Attitude to magazines



Magazines reach your most valuable consumers



Magazine readers spend

29%

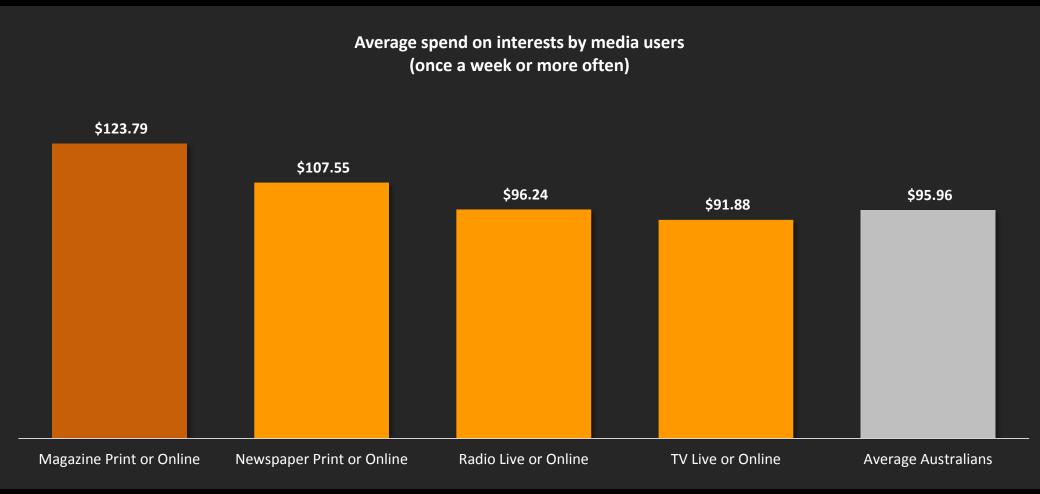
more on their interests than the average

Australian

Online magazine readers are particularly valuable – spending 40% more on their interests than the average Australian

Magazine readers (print or online) spend 29% more on their interests than the average Australian

Average monthly spend on interests

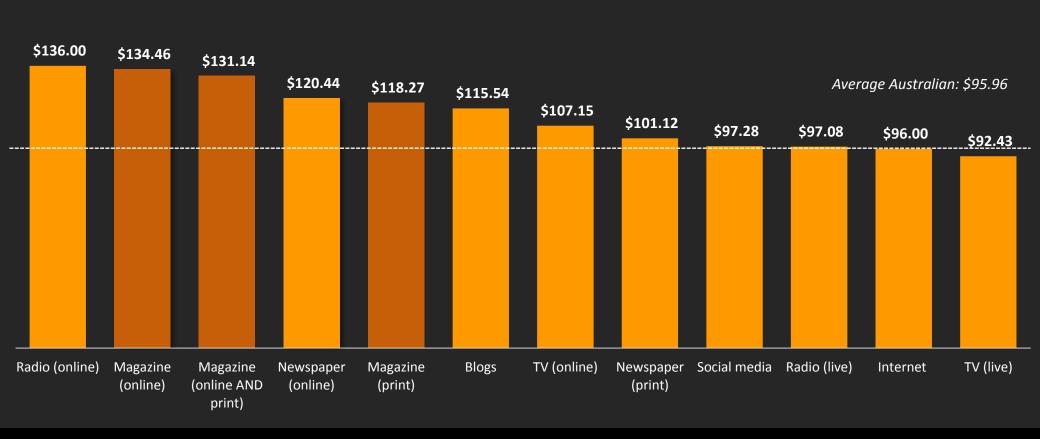


Magazine readers also spend 25% more on their interests than newspaper (print or online) readers

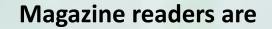
BASE: AMONGST WEEK USERS OF EACH MEDIA

Online magazine readers are particularly valuable – spending 40% more on their interests than the average Australian

Average monthly spend on interests

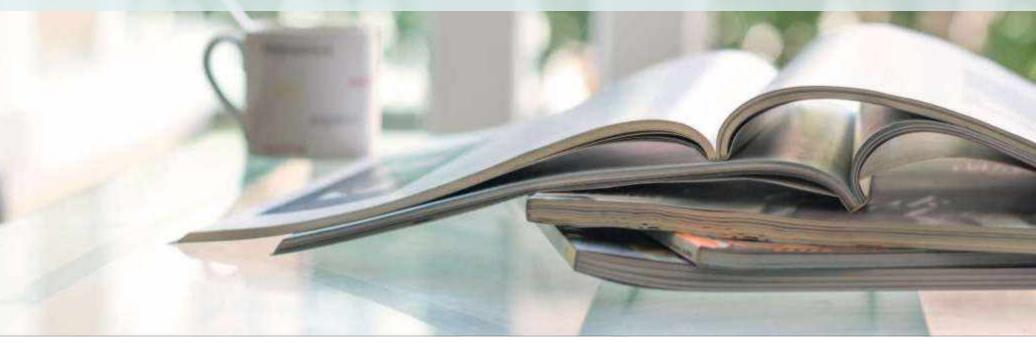


And 16% more than those who visit blogs



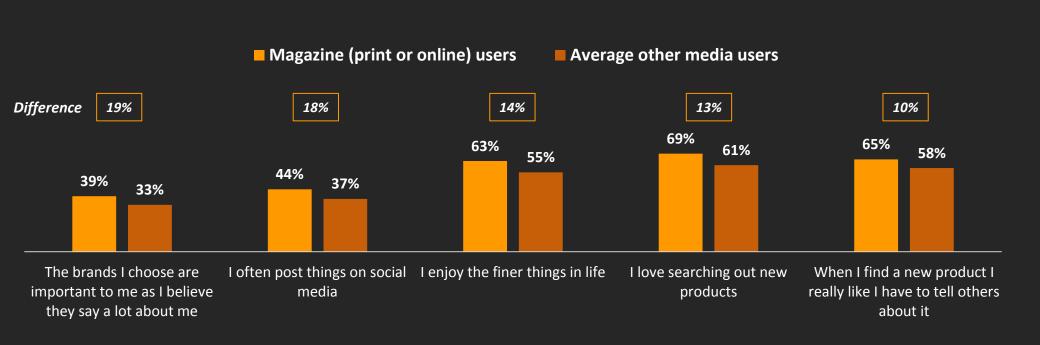
18%

more likely to post on social media versus other media users



Magazine readers are more likely to be lead consumers than other media users

Top 2 box agreement by media users (once a week or more often)



BASE: AMONGST WEEK USERS OF EACH MEDIA

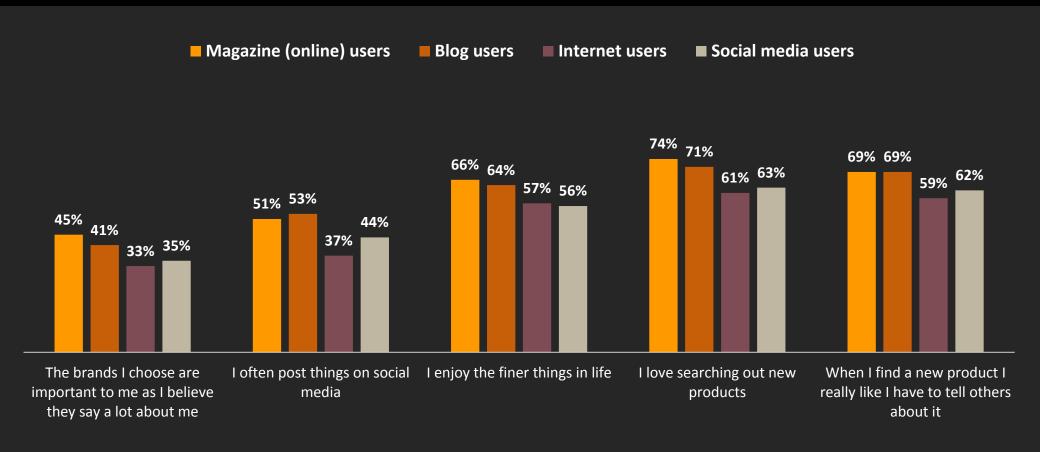
Online magazines most effective at reaching influential consumers

Online magazine readers are more active online and vocal about new products than other internet users:



Online magazine readers are 38% more likely post on social media than other internet users

Top 2 box agreement by media users (once a week or more often)



Online magazine readers are just as likely to be early adopters as blog visitors

BASE: AMONGST WEEK USERS OF EACH MEDIA

Magazines provide a deeply engaged audience for your brand



print magazine readers spend on average

1 hour 17mins

reading each edition, with 2 in 3 reading

at least 70%

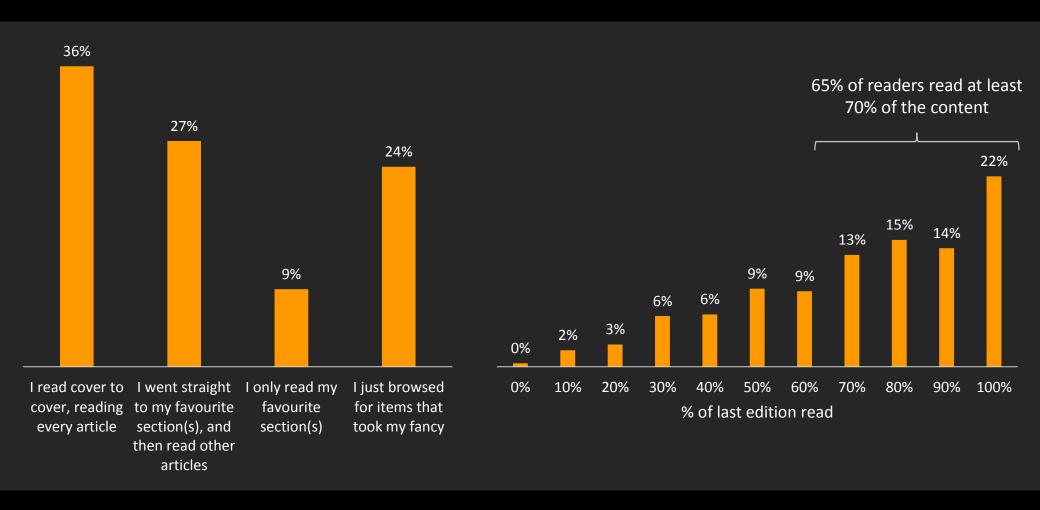
of the content

Time spent with magazines is treasured, providing a 'welcome break'

for 82% of readers

Print magazine readers spend on average 1 hr 17mins reading each edition, with 2 in 3 reading at least 70% of the content

Reading behaviour – print Magazines



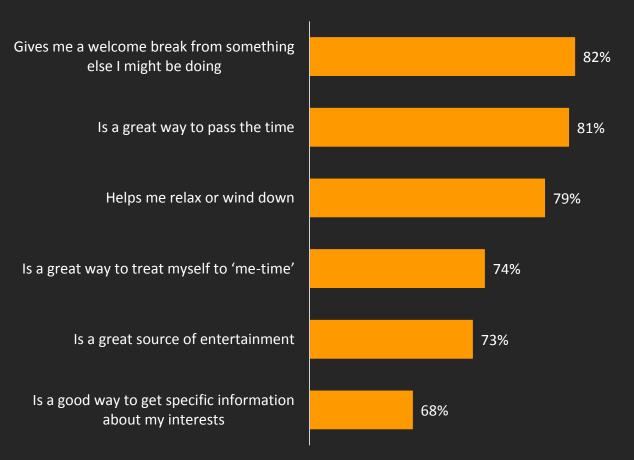
Average time spent reading each edition: 1 hr 17mins

Time spent with magazines is treasured

% Top 2 box agreement with magazines (online or print)

• Magazines give 82% of readers a welcome break and 74% read magazines to treat themselves to some 'me time'

 79% print readers say it helps them relax or wind down



BASE: AMONGST WEEKLY USERS OF EACH MEDIA

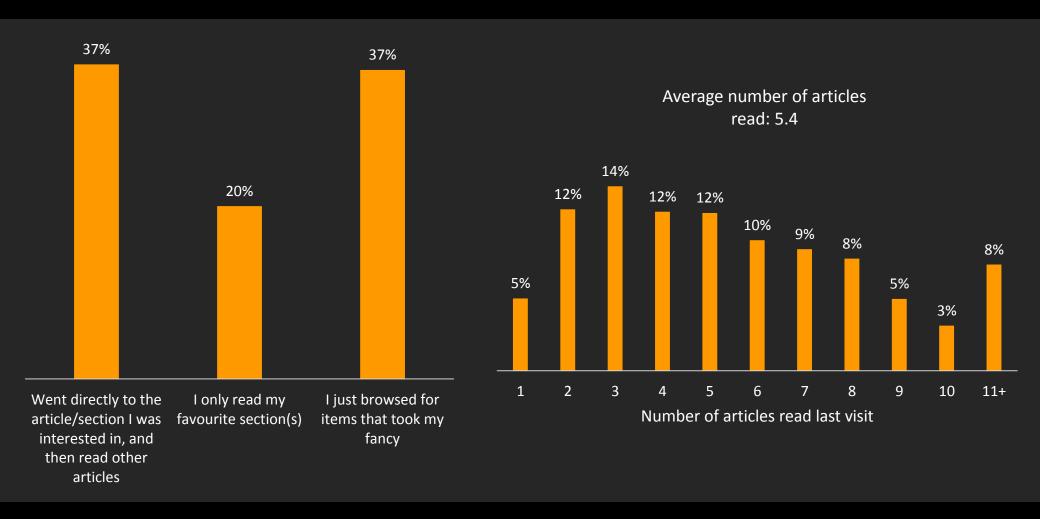
Magazines provide a captive audience for your brand





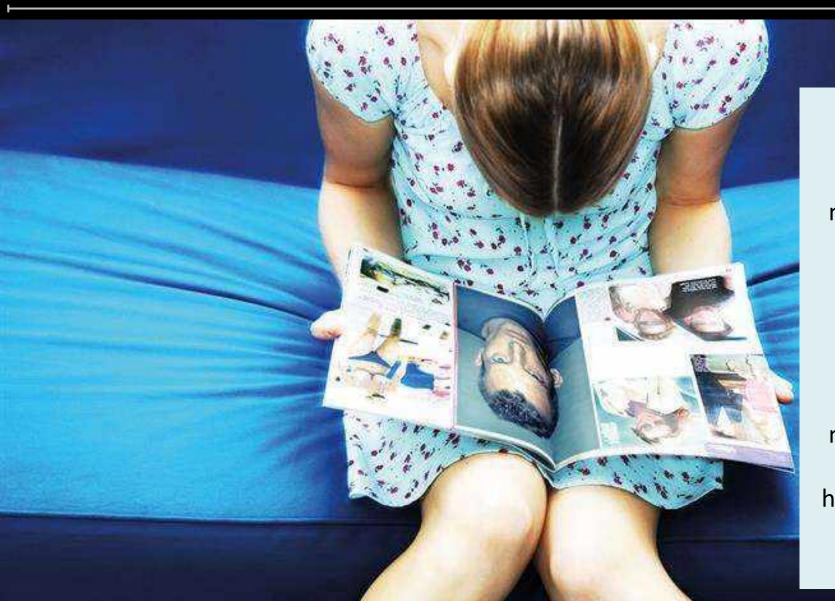
Online magazine readers browse for an average of 42 mins, reading on average 5.4 articles per visit

Reading behaviour – Online magazines



Average time spent visiting the website: 42 mins

Magazines allow you to reach people on multiple occasions, building ad recall



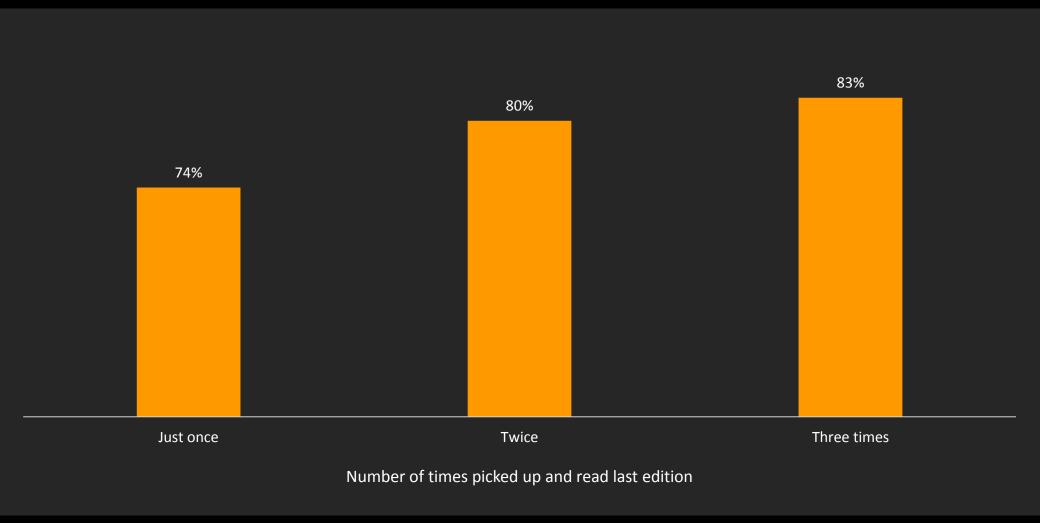
Each edition of a magazine is picked up and read on

average2.7 times

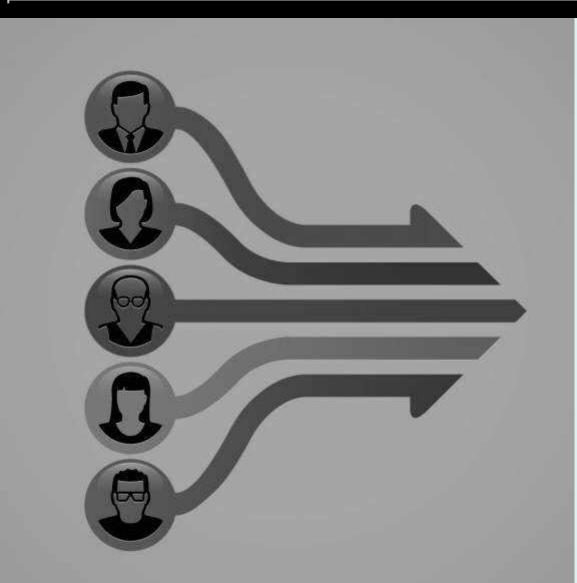
The more a magazine is picked up and read, the higher the ad recall

The more often a magazine is picked up and read, the higher the ad recall

% recall at least one ad (from print magazine)



Magazines deliver curated content that inspires and influences



81%

of magazine readers believe the content is curated for people like them

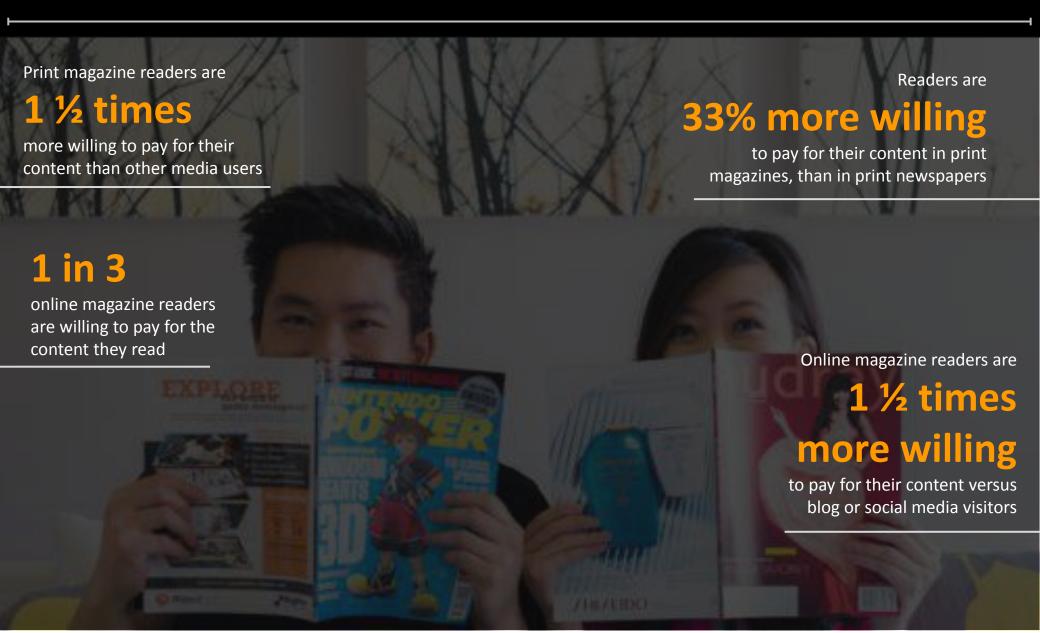
78%

of magazine readers are inspired by the content

72%

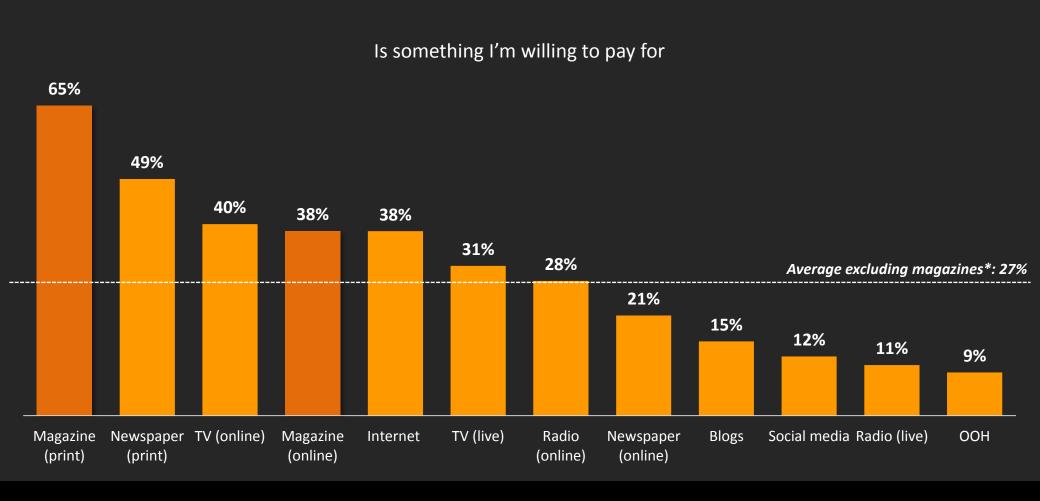
of readers have been influenced by the content

Curation drives willingness to pay for content, both in print and online



Magazine readers are 1 $\frac{1}{2}$ times more willing to pay for their content than other media

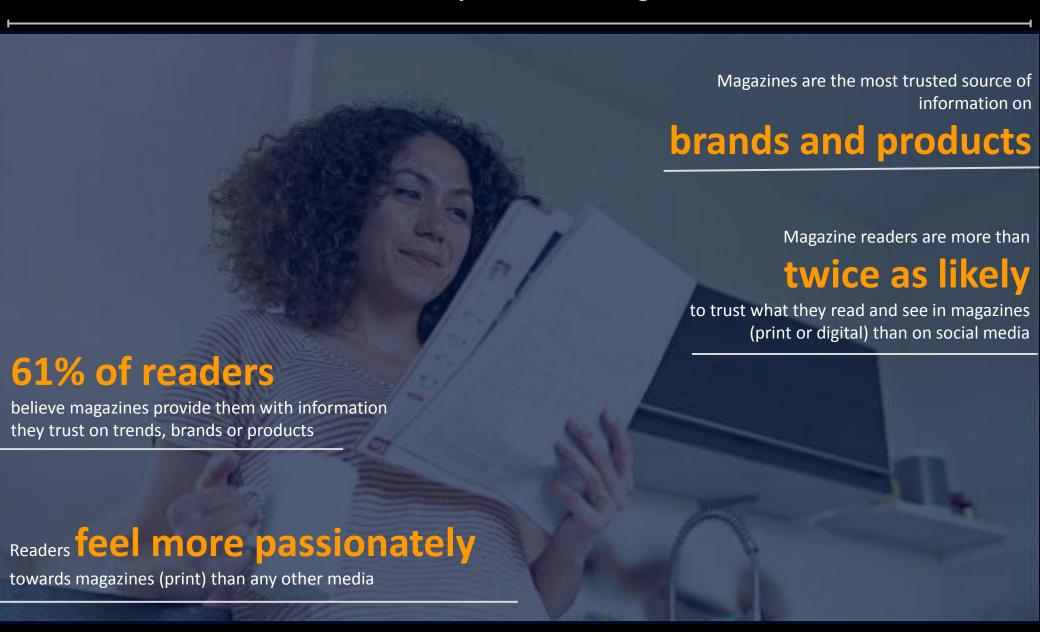
% Top 2 box agreement



Online magazine readers are also 1.5 times more willing to pay for their content versus blog or social media visitors

BASE: AMONGST WEEKLY USERS OF EACH MEDIA

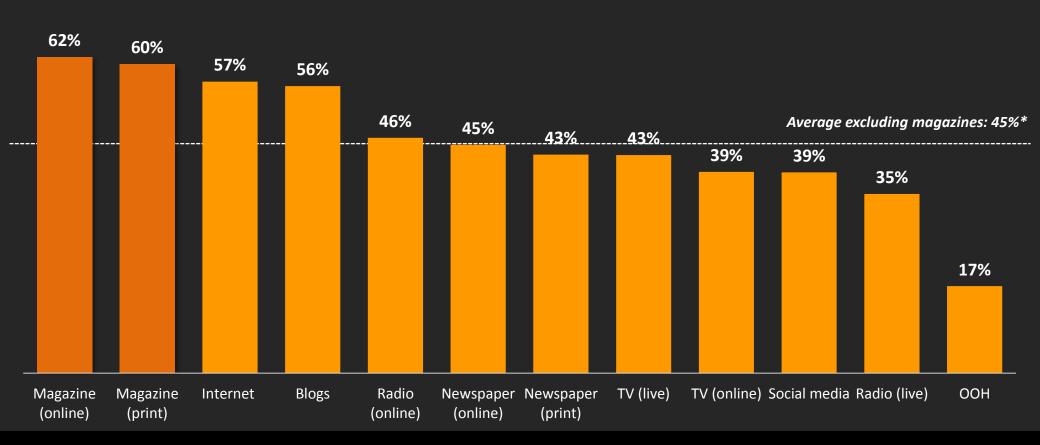
Curation of content drives trust and passion for magazines



Magazines are the most trusted source of information for brands and products

% Top 2 box agreement

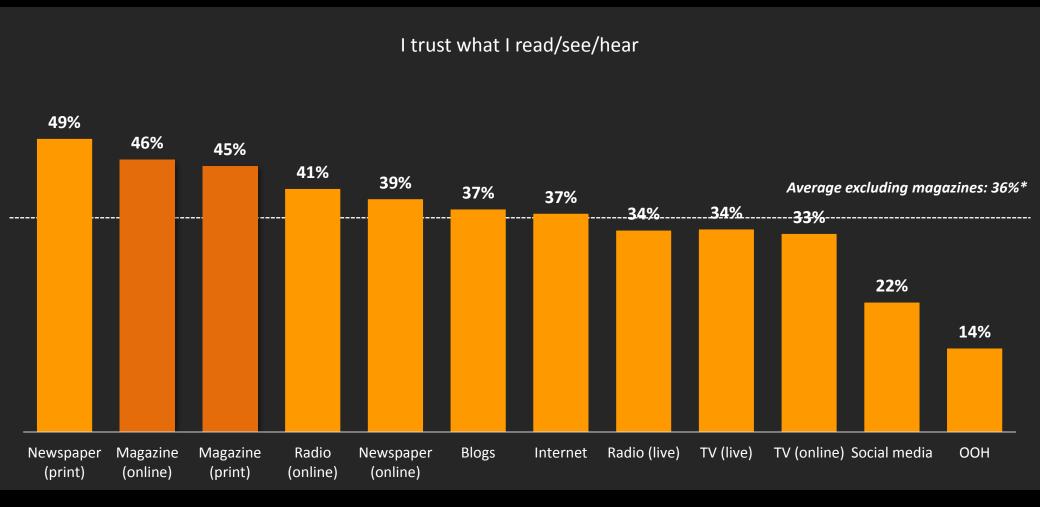
Provides me with information I trust on trends, brands or products



SASE: AMONGST WEEKLY USERS OF EACH MEDIA

Magazine readers are more than twice as likely to trust what they read and see in magazines than on social media

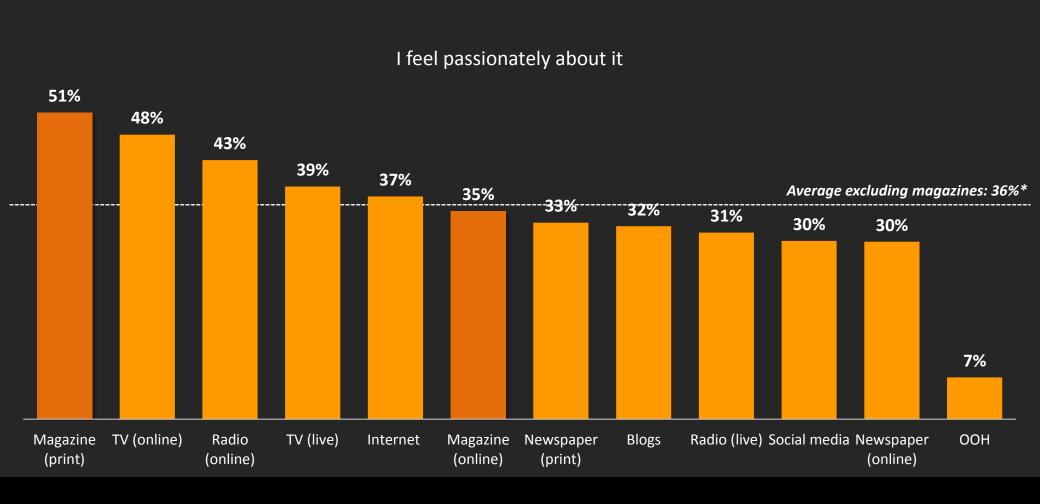
% Top 2 box agreement



ASE: AMONGST WEEKLY USERS OF EACH MEDIA

Readers feel more passionately towards magazines (print) than any other media

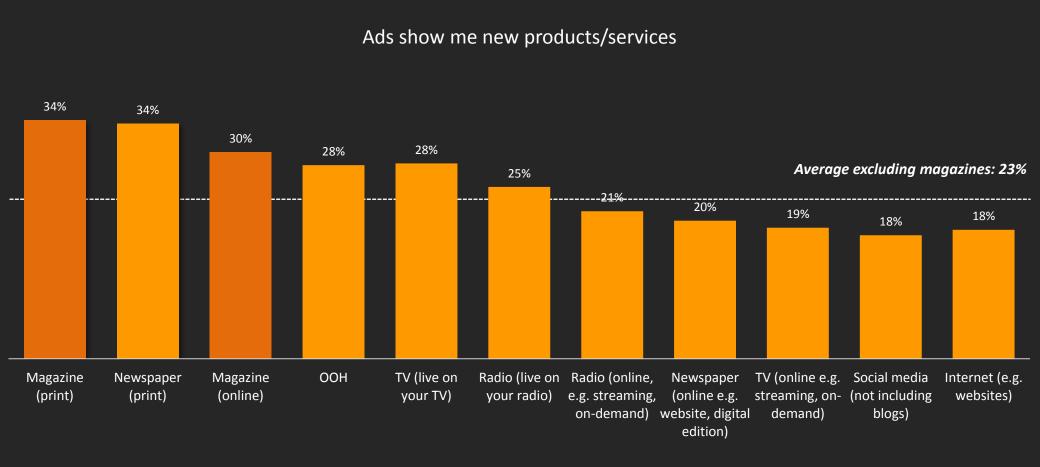
% Top 2 box agreement



BASE: AMONGST WEEKLY USERS OF EACH MEDIA

Magazines significantly more likely to be associated with advertising new products/services

% Top 2 box agreement



Magazines curated content halos onto advertising...



of magazine readers believe the featured and recommended products are curated to suit them



of readers have been influenced by the recommended or featured products

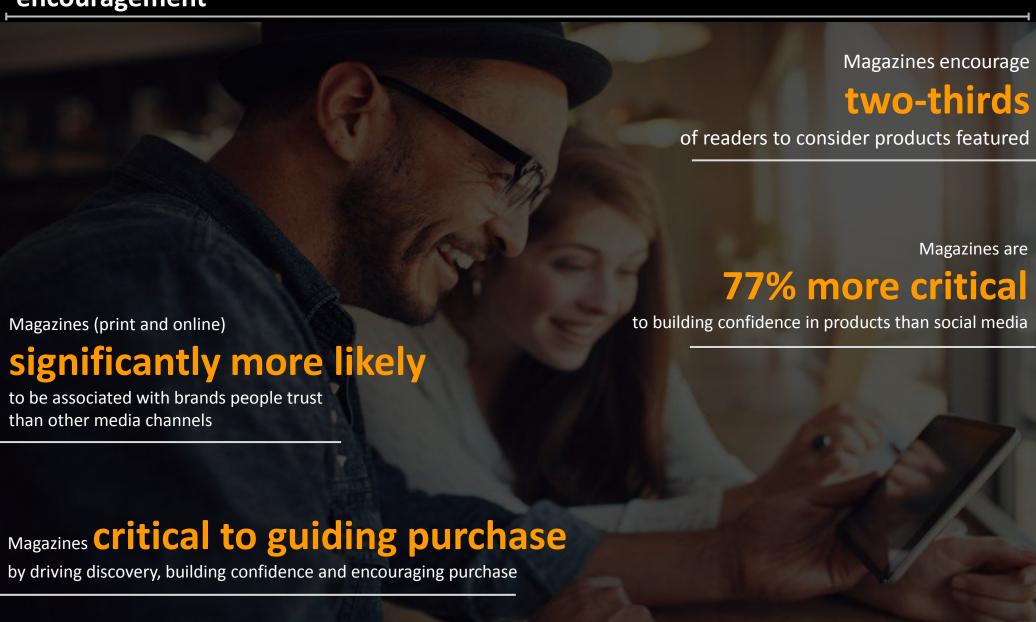


of magazine readers believe the ads have been curated



of readers have been influenced by the ads

...as trust in magazines halos onto brands featured, driving confidence and encouragement



Magazines critical to guiding purchase by driving discovery, consideration and building confidence

% Top 2 box agreement with magazines (online or print)

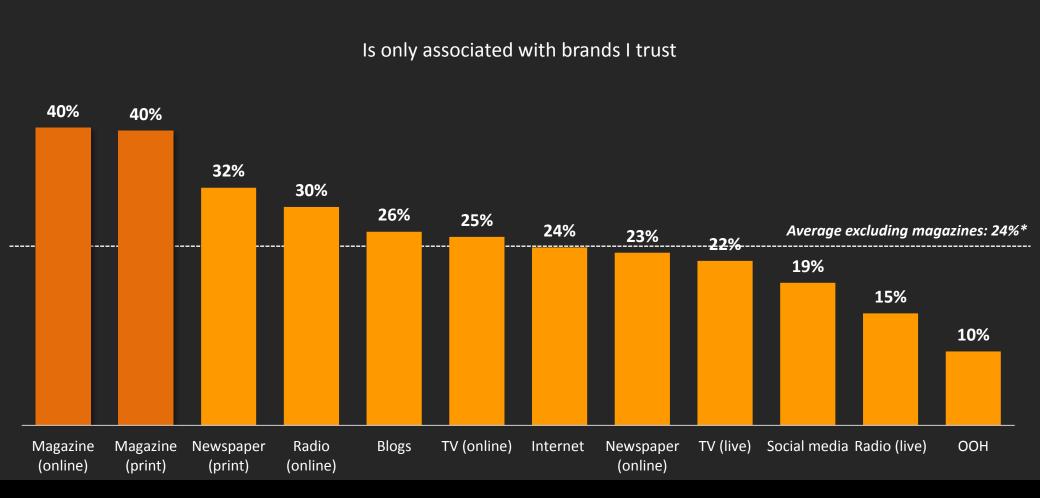


Magazines encourage two-thirds of readers to consider products featured

BASE: AMONGST WEEKLY USERS OF EACH MEDIA

Magazines significantly more likely to be associated with brands people trust than other media channels

% Top 2 box agreement



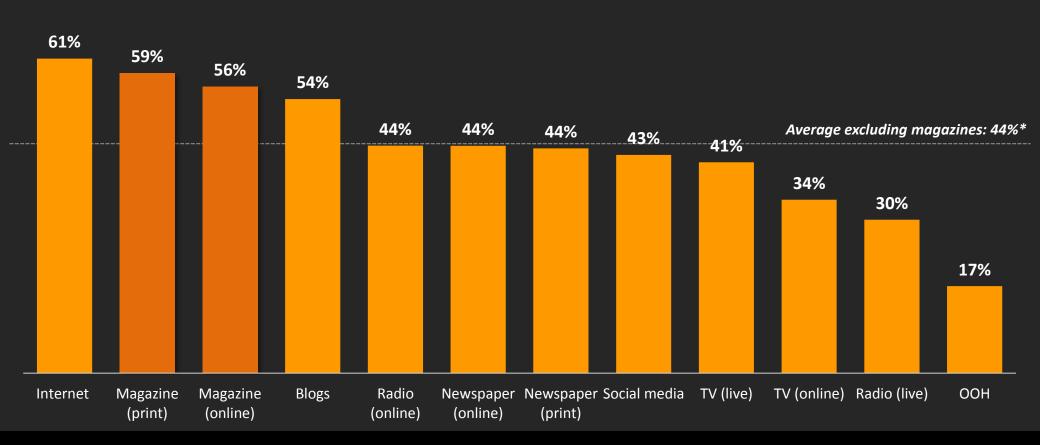
SASE: AMONGST WEEKLY USERS OF EACH MEDIA

*ALSO EXCLUDING OOH

Magazines are 30% more critical to keeping shoppers informed than social media

% Top 2 box agreement

Is critical to keeping me informed about new products/the latest trends



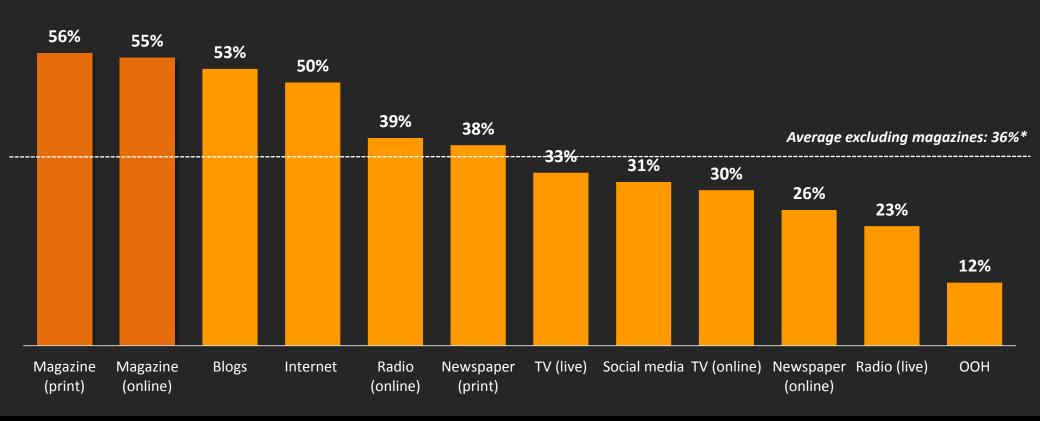
ASE: AMONGST WEEKLY USERS OF EACH MEDIA

*ASLO EXCLUDING OOH

Magazines are 77% more critical to building confidence in products than social media

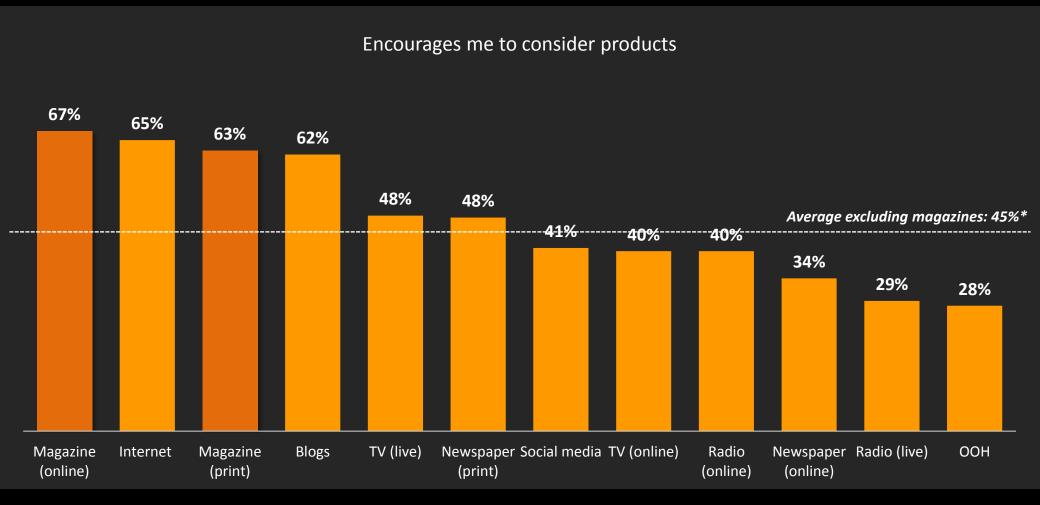
% Top 2 box agreement

Makes me more confident about buying products featured or advertised here



Two-thirds of magazine readers are encouraged to consider products featured in magazines

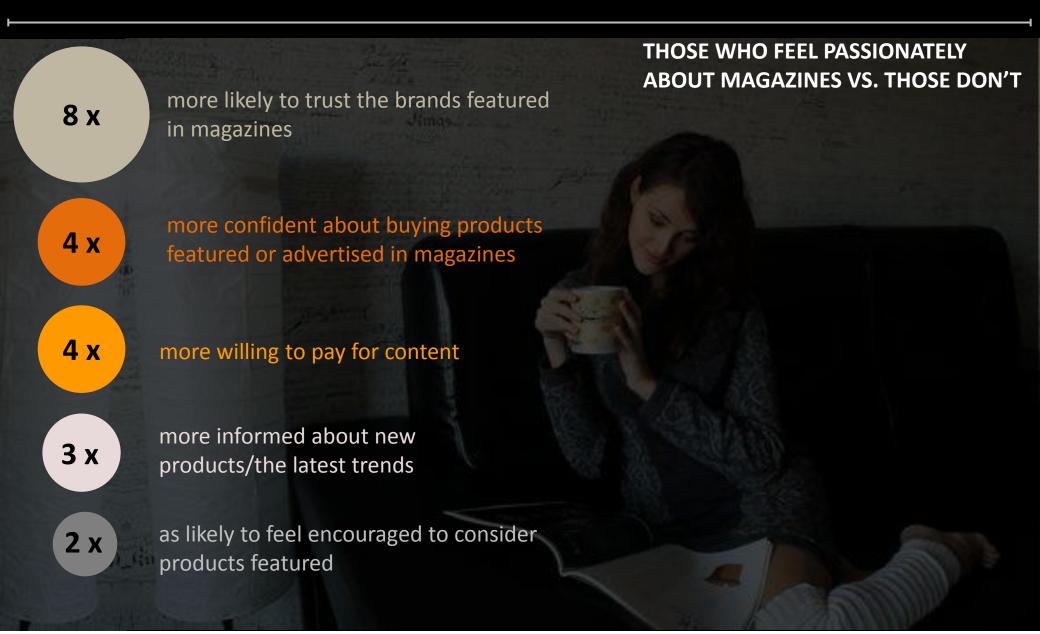
% Top 2 box agreement



BASE: AMONGST WEEKLY USERS OF EACH MEDIA

*ALSO EXCLUDING OOH

Passion drives greater response



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Passion drives greater response

% Top 2 box agreement

	I FEEL PASSIONATELY ABOUT MAGAZINES		
	Strongly/Slightly Agree	Strongly/Slightly Disagree	Difference
Is only associated with brands I trust	Agree 61%	7%	777%
I trust what I read/see/hear	68%	14%	387%
Is something I'm willing to pay for	72%	18%	295%
I look forward to spending time with it	85%	22%	284%
Makes me more confident about buying products featured or advertised here	79%	21%	282%
Helps me feel connected	73%	24%	206%
Is critical to keeping me informed about new products/the latest trends	72%	24%	201%
Provides me with information I trust on trends, brands or products	84%	29%	185%
I enjoy the experience of interacting with this media	87%	33%	165%
Is a fantastic source of inspiration	84%	33%	156%
Encourages me to consider products	84%	38%	121%
Provides me with personally relevant news and gossip	76%	36%	110%
Is a great way to treat myself to 'me-time'	88%	52%	68%
Is a great source of entertainment	89%	53%	68%
Is a good way to get specific information about my interests	84%	50%	67%
Helps me relax or wind down	90%	60%	50%
Gives me a welcome break from something else I might be doing	91%	70%	30%
Is a great way to pass the time	88%	71%	25%

Passion drives greater response

Readers are 57% more likely to have purchased products advertised in magazines they trust

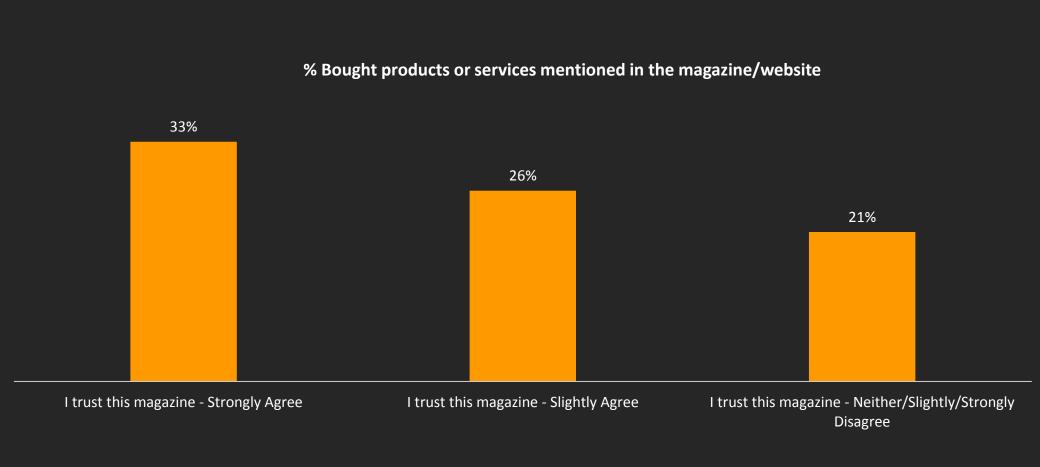
Readers are **29% more likely** to have purchased products advertised in magazines they have confidence in

Readers are **20% more likely** to have purchased products advertised in magazines they love



Readers 57% more likely to have purchased products advertised in magazines they trust

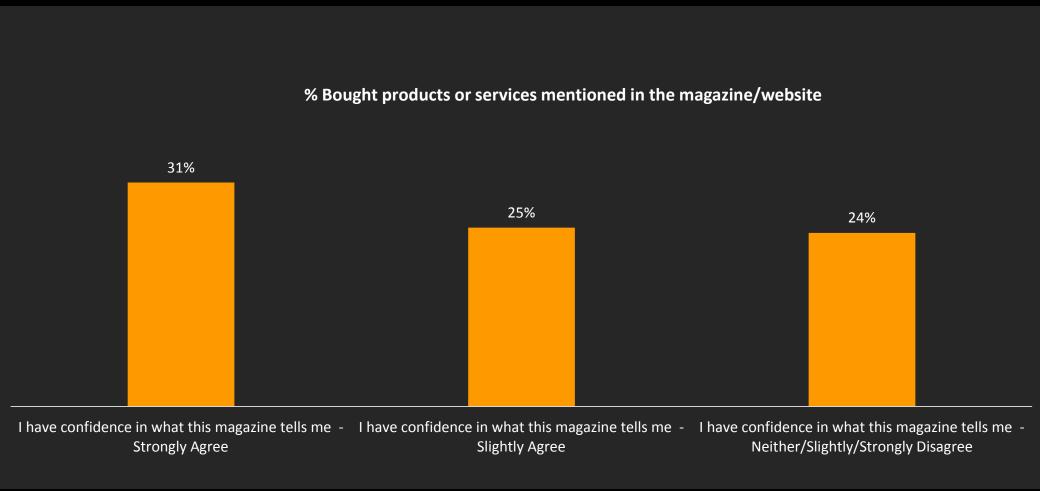
Impact of trust on purchase



BASE: STRONGLY AGREE (N=172), SLIGHTLY AGREE (N=290), NEITHER/SLIGHTLY/STRONGLY DISAGREE (N=390)

Reader 29% more likely to have purchased products advertised in magazines they have confidence in

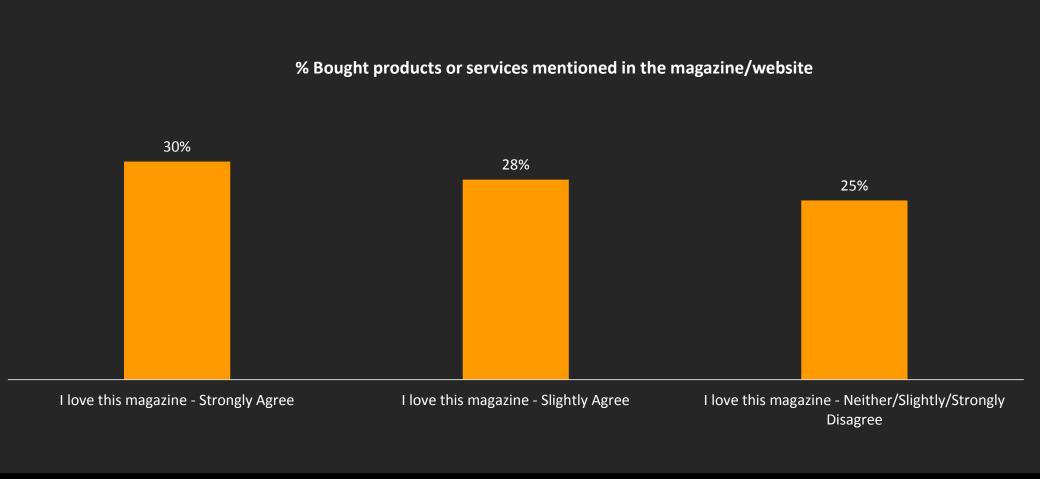
Impact of confidence on purchase



BASE: STRONGLY AGREE (N=180), SLIGHTLY AGREE (N=283), NEITHER/SLIGHTLY/STRONGLY DISAGREE (N182)

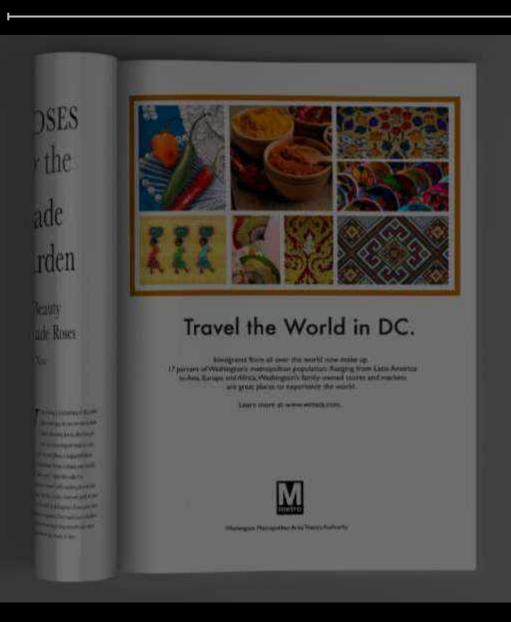
Readers 20% more likely to have purchased products advertised in magazines they love

Impact of passion on purchase



BASE: STRONGLY AGREE (N=199), SLIGHTLY AGREE (N=277), NEITHER/SLIGHTLY/STRONGLY DISAGREE (N175)

Perceived curation of ads drives contextual relevance



Most ads seen to have a

natural fit

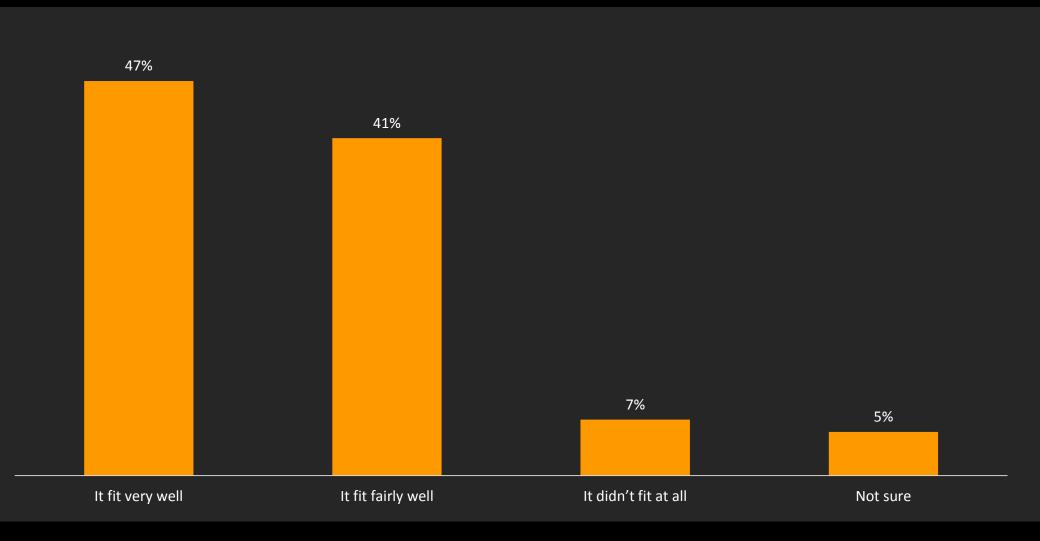
with the magazines they feature in:

47% believe the ad(s) fit very well

41% believe the ad(s) fit fairly well

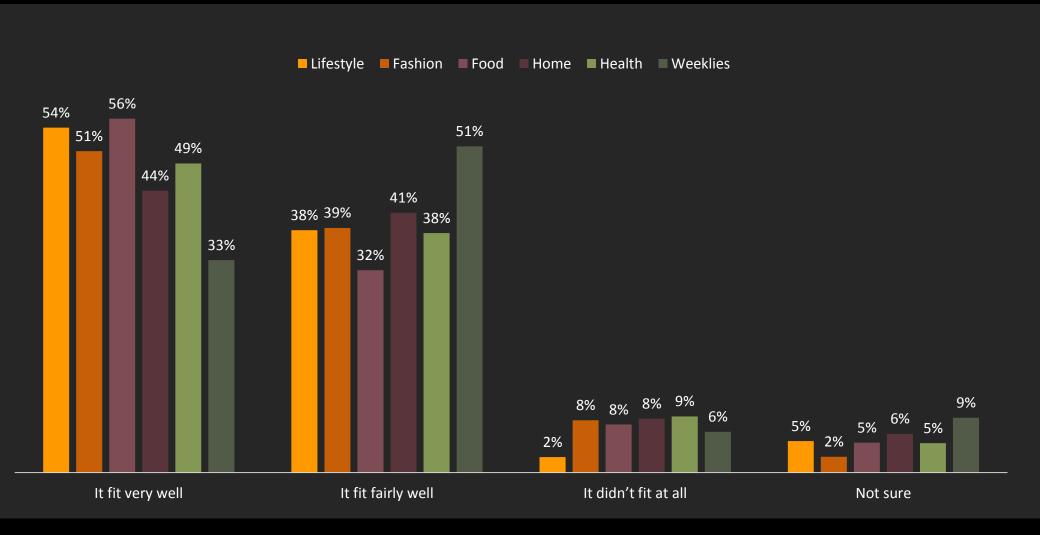
Most ads seen to have a natural fit with the magazine it featured in

Fit of ads with magazines

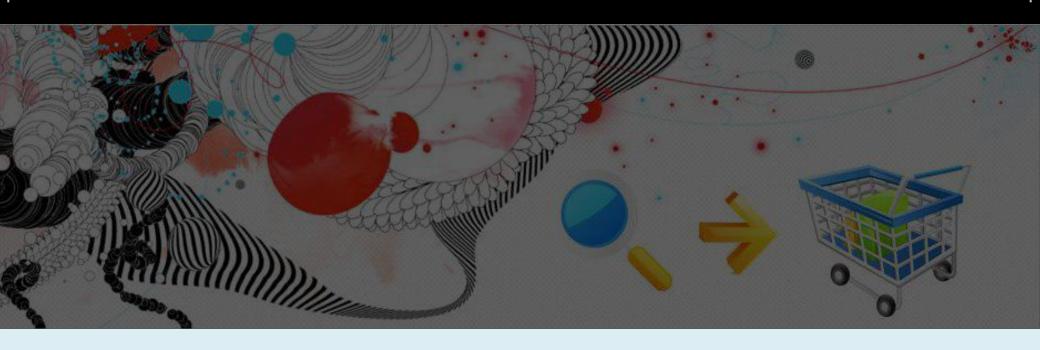


Ads featured in Food and Lifestyle magazines seen to have the most natural fit

Fit of ad with magazine type



Contextual relevance drives impact



Ad fit with magazine drives:

Desire to buy/use the advertised product by 61%

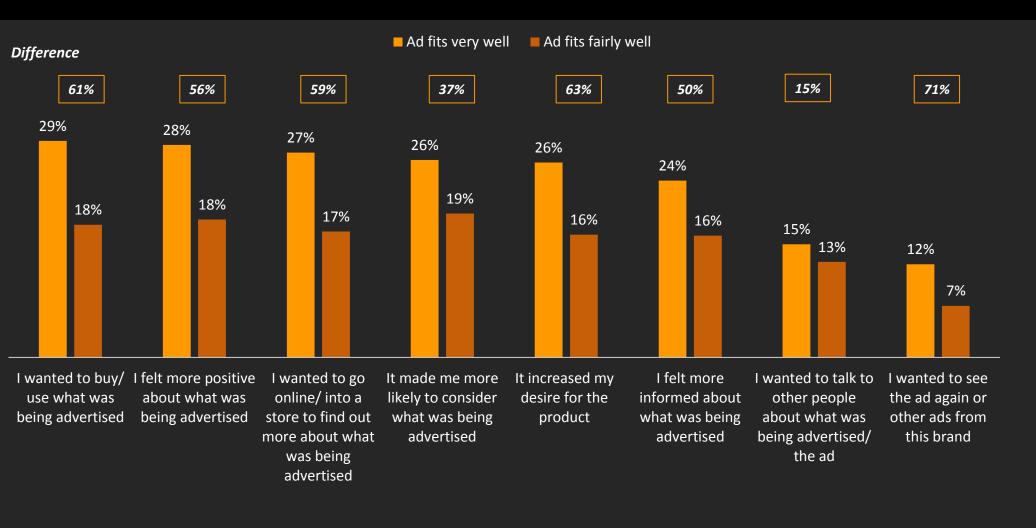
Desire to find out more about the product by 59%

Desire to buy/use OR find out more about the advertised product by

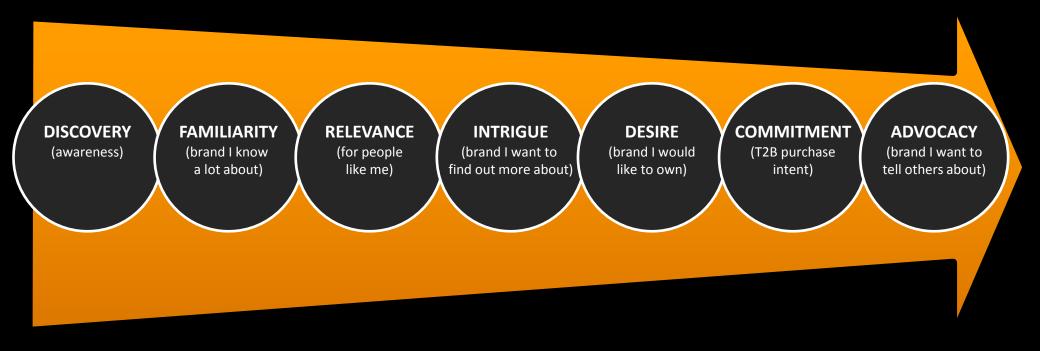
65%

Contextual relevance important to driving impact

Response to advertising by claimed fit



Magazines build brands at all stages of the customer journey



Magazines establish the presence of brands



Magazines build desire for brands



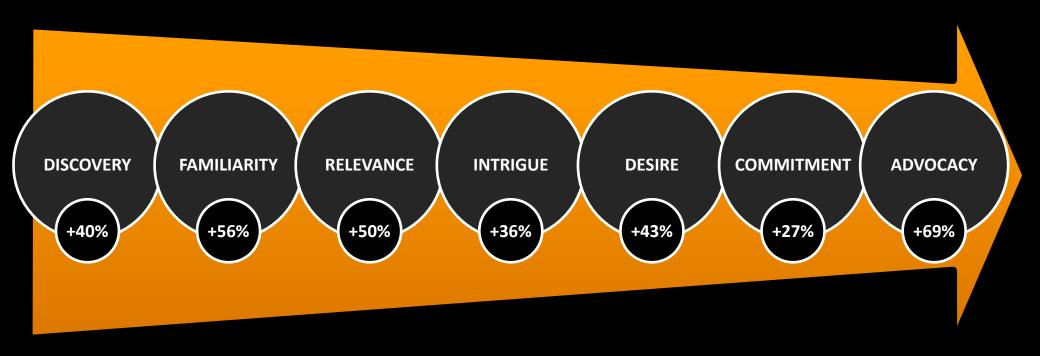
Fiftyfive5

Magazines drive purchase and amplify brands

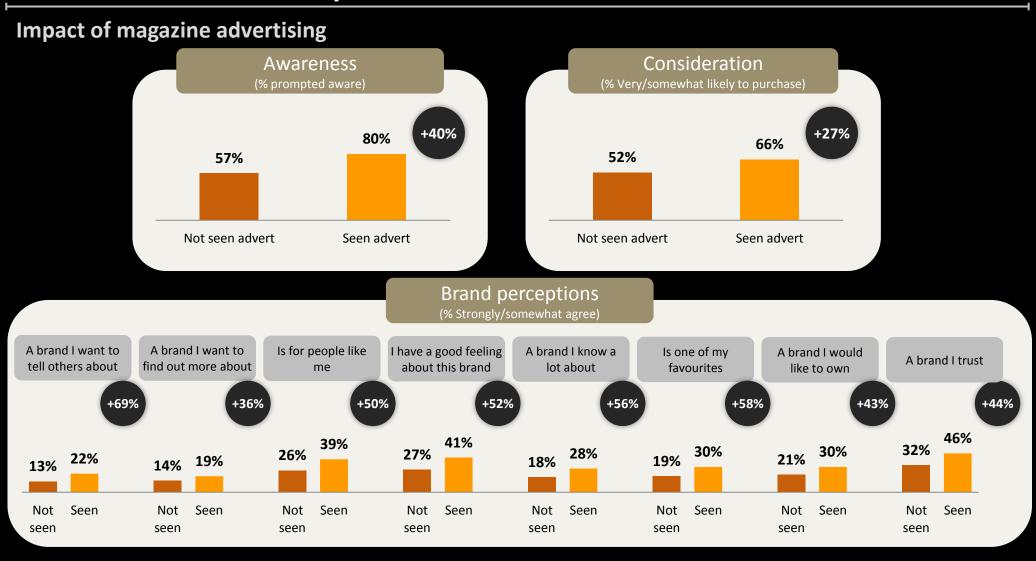


Not only does magazine advertising drive discovery, it builds intrigue, desire, commitment and advocacy

Impact of magazine advertising



Not only does magazine advertising drive discovery, it builds intrigue, desire, commitment and advocacy



FOOD



Fiftyfive5



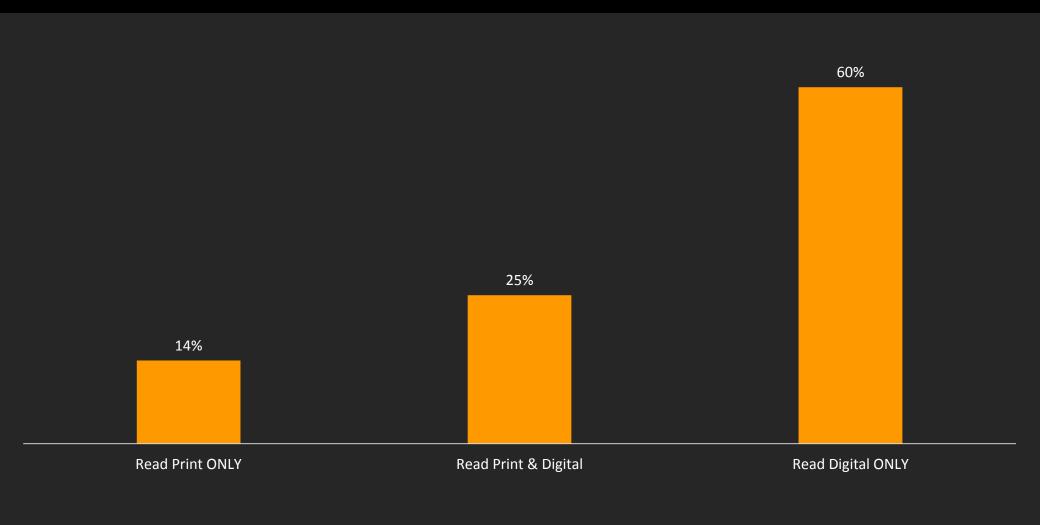


of food magazine readers regularly read online magazines

85% of food magazine readers read online magazines



Cross Readership



Food magazines build confidence and knowledge





Food magazines build confidence and knowledge



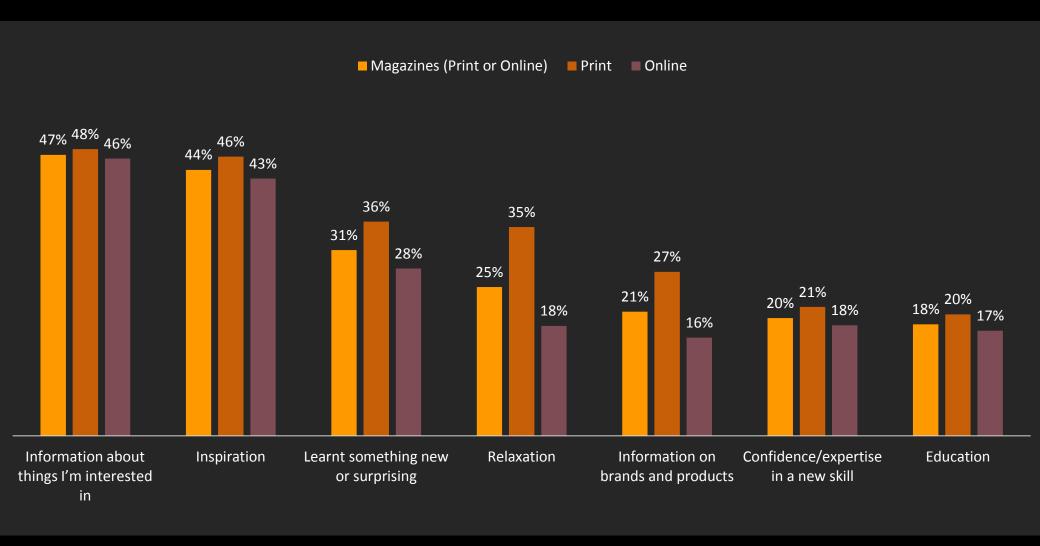
Category attitudes



1 in 3 readers learnt something new or surprising last time they read a food magazine

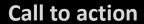


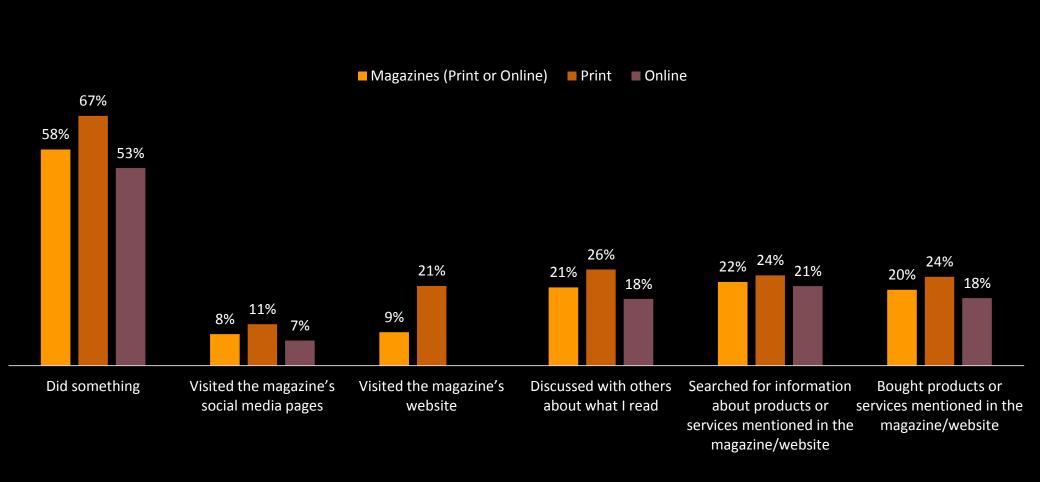
Outcome from reading Food magazine



1 in 5 have bought products featured in the latest food magazines







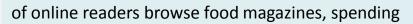












on average 37.7mins

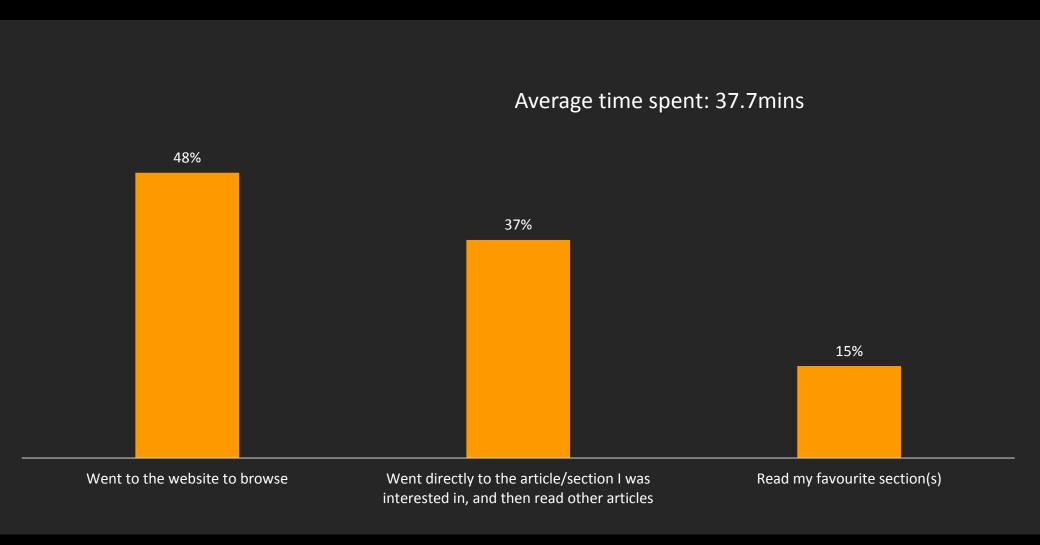
per visitation



85% of readers browse food magazines online



Website interaction



Food magazines establish the presence of brands

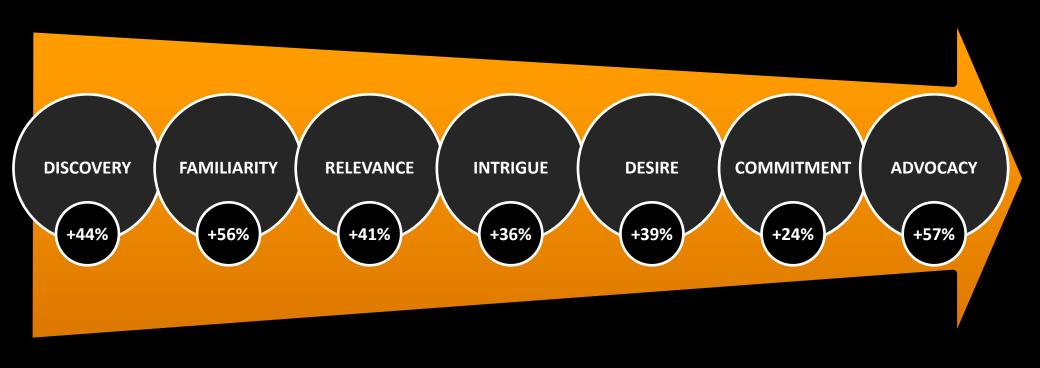




Food magazines establish the presence of brands



Impact of advertising in Food magazines on consumer journey



Total Magazines



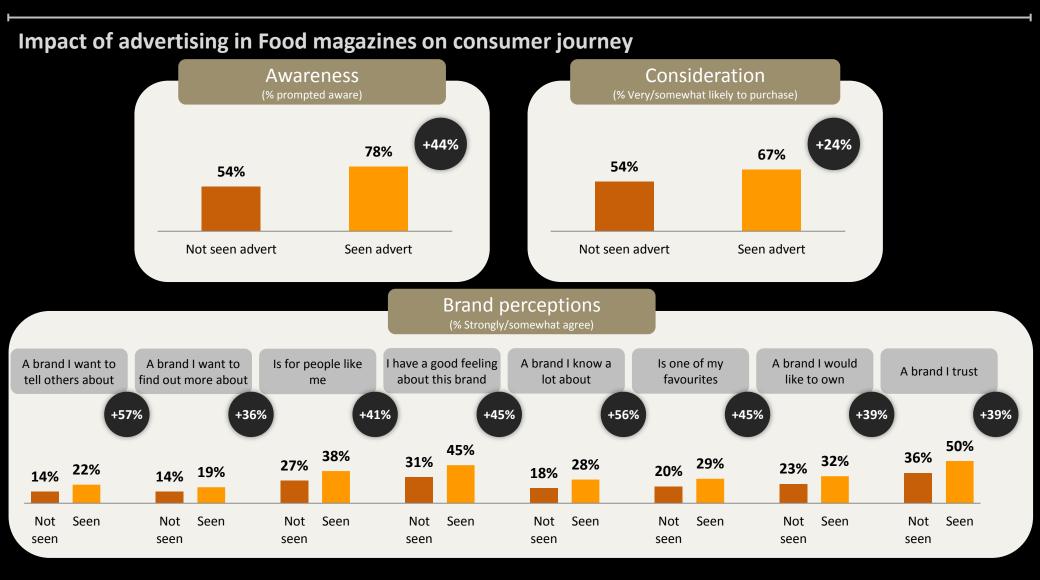






Food magazines drive discovery and familiarity







LIFESTYLE



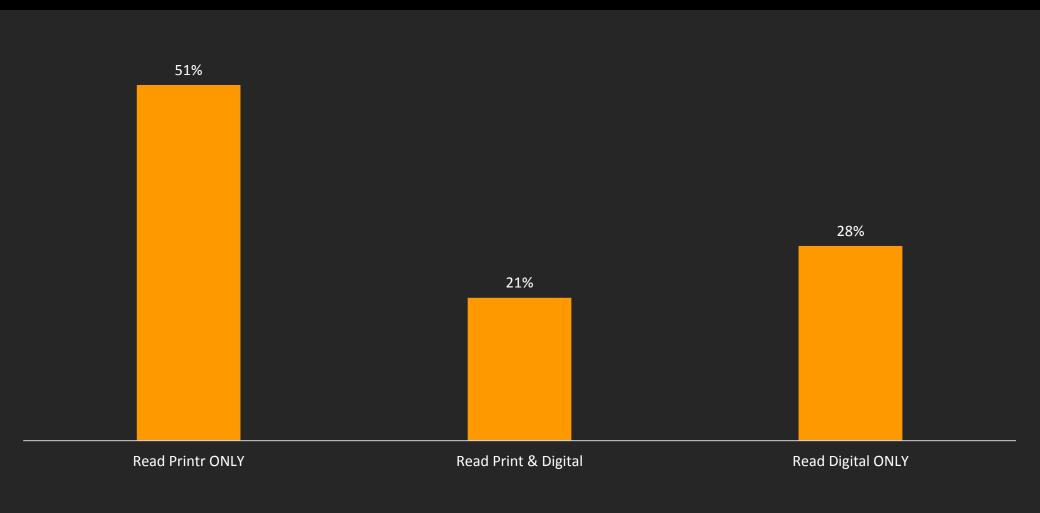




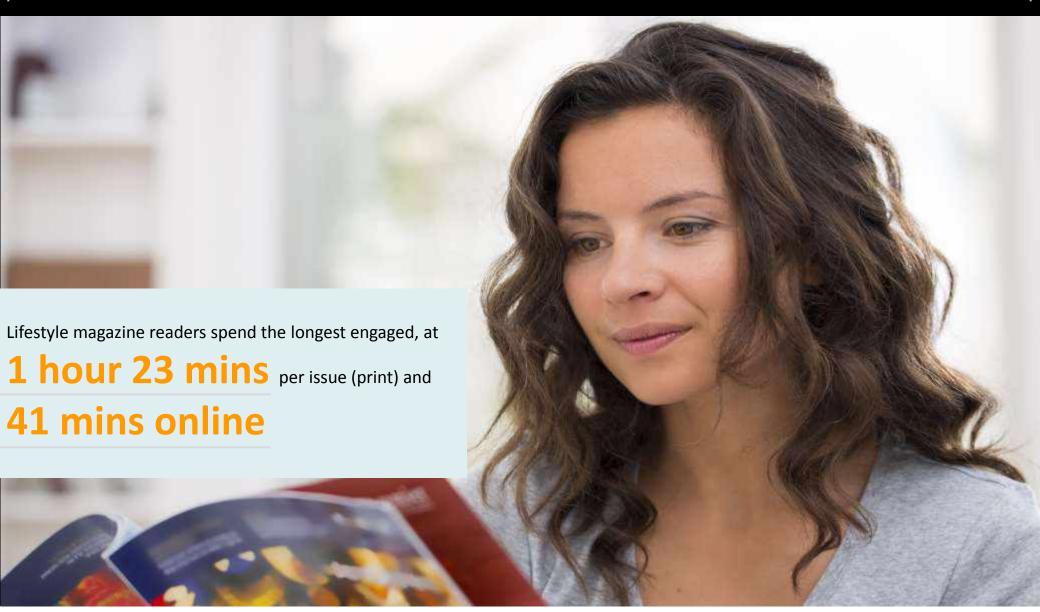
Half of Lifestyle magazine readers read online magazines



Cross Readership







Fiftyfive5

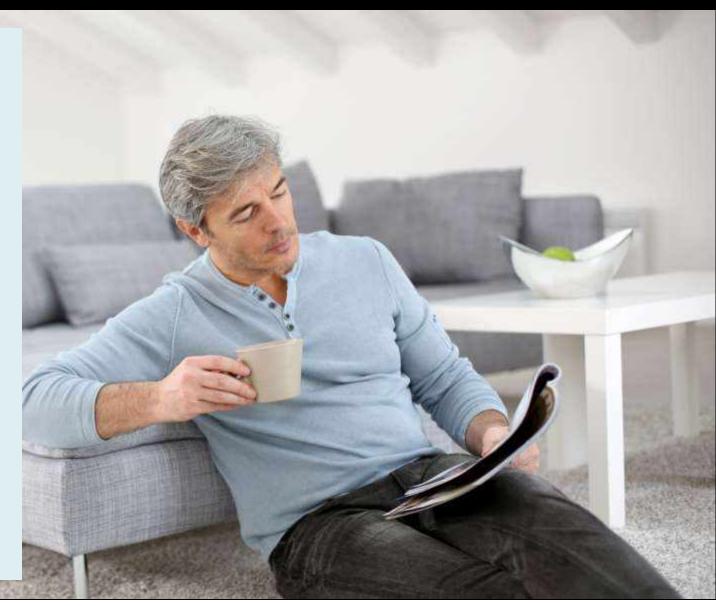


Lifestyle magazines a primary source of

entertainment and relaxation



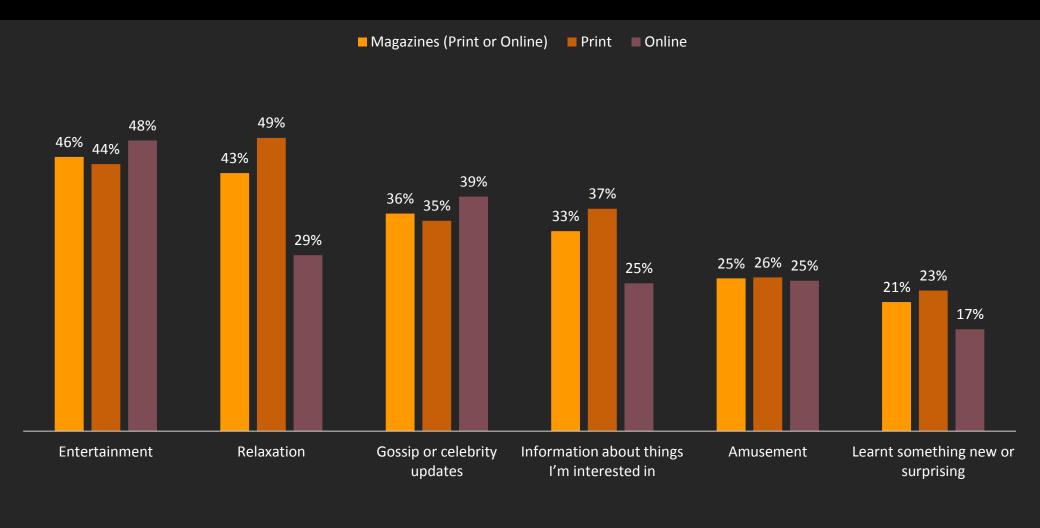
of readers look forward to reading the articles



Lifestyle magazines a primary source of entertainment and relaxation

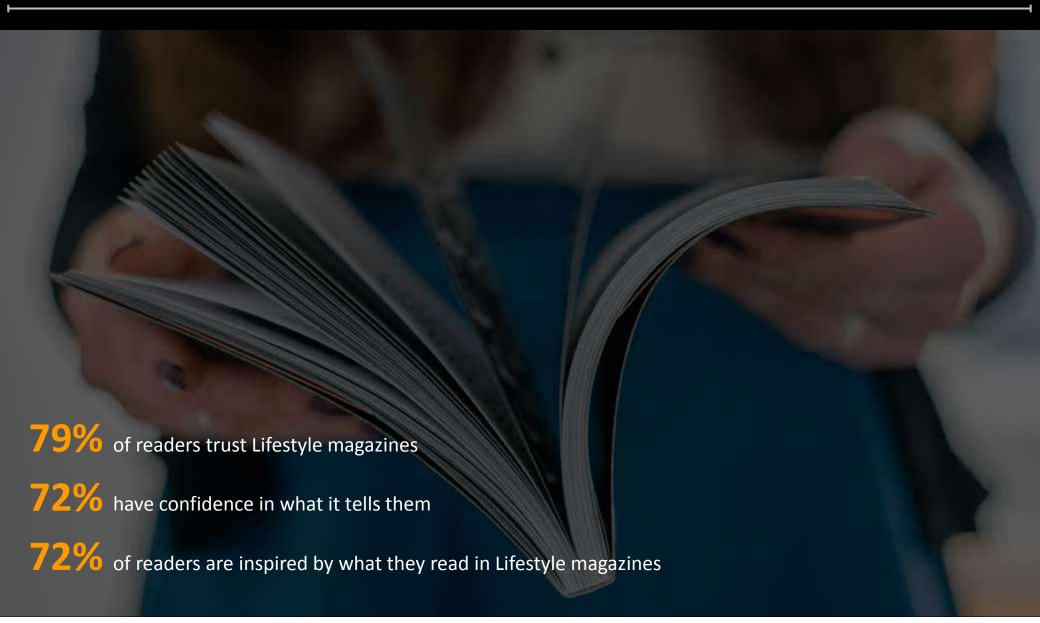


Outcome from reading Lifestyle magazine



Lifestyle magazines highly trusted and inspiring





Lifestyle magazines highly trusted and inspiring





Lifestyle magazines build desire for brands

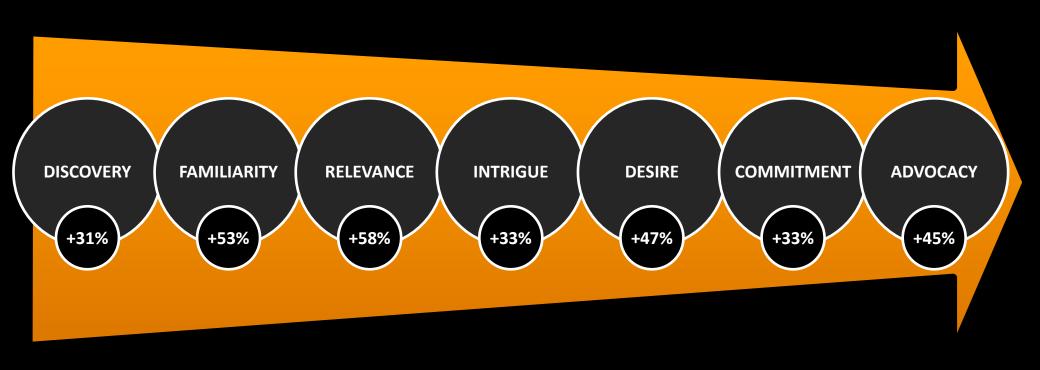




Lifestyle magazines drive brand relevance and desire



Impact of advertising in Lifestyle magazines on consumer journey



Total Magazines

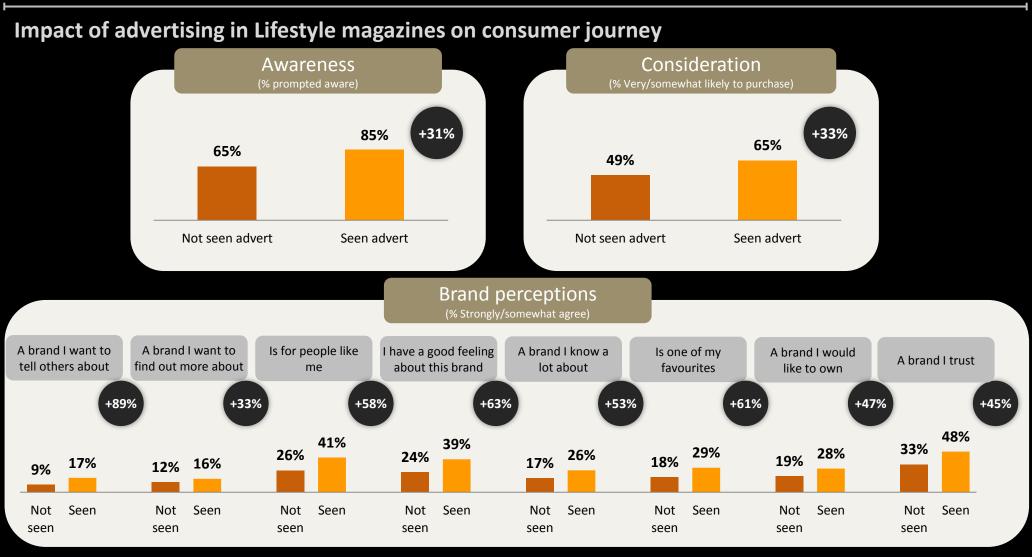






Lifestyle magazines drive brand relevance and desire







FASHION



Fıftyfıve5

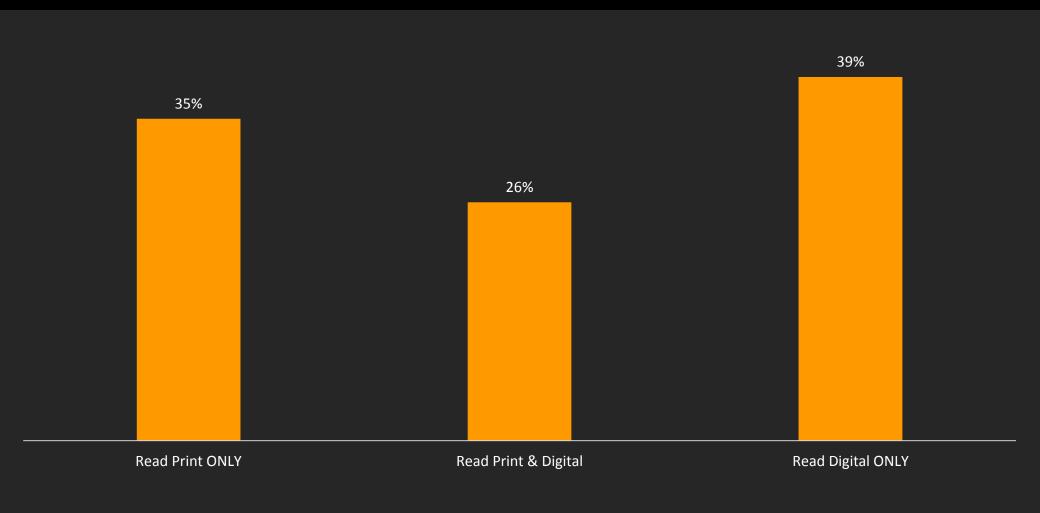




Half of Lifestyle magazine readers read online magazines



Cross Readership



Fashion decisions are inspired and influenced by magazines



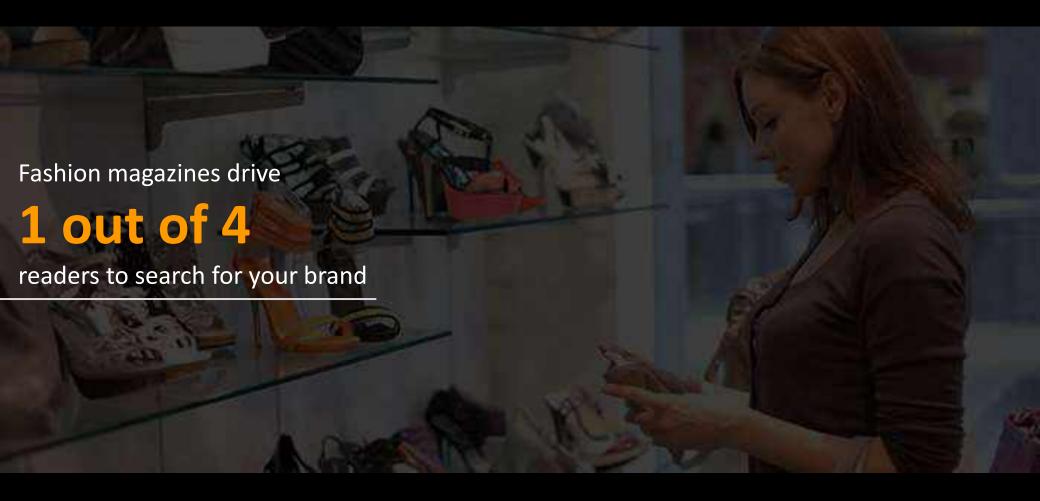


Fashion decisions are inspired and influenced by magazines





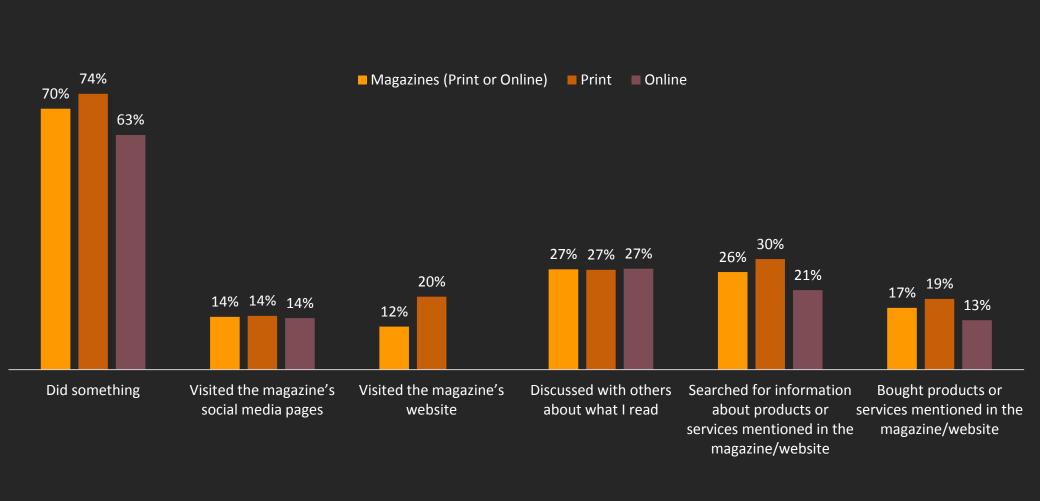




Fashion magazines drive 1 out of 4 readers to search for you brand

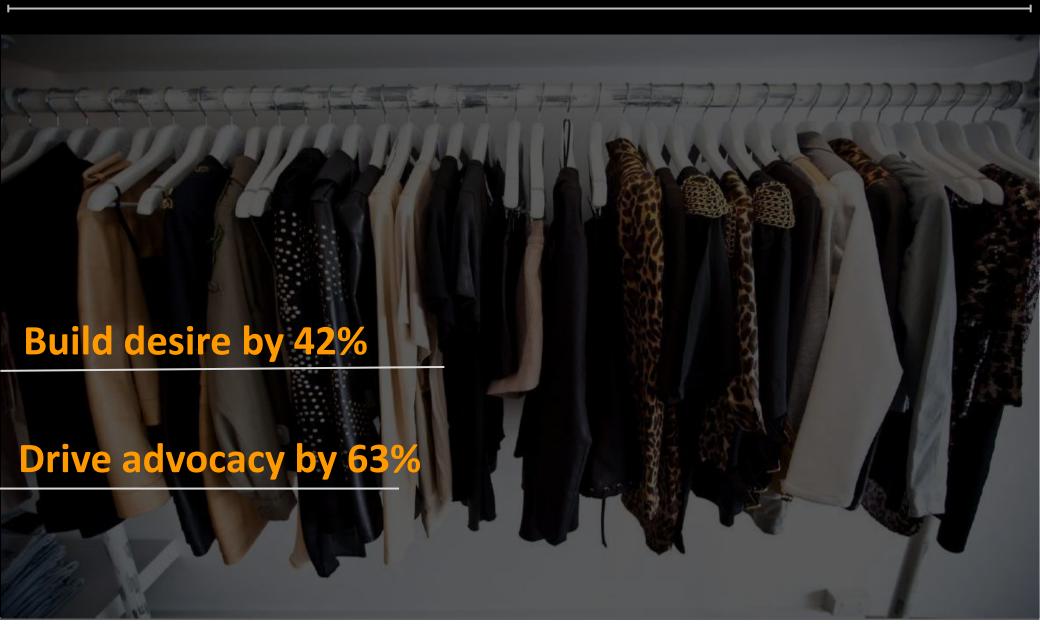


Call to action



Fashion magazines build desire for brands

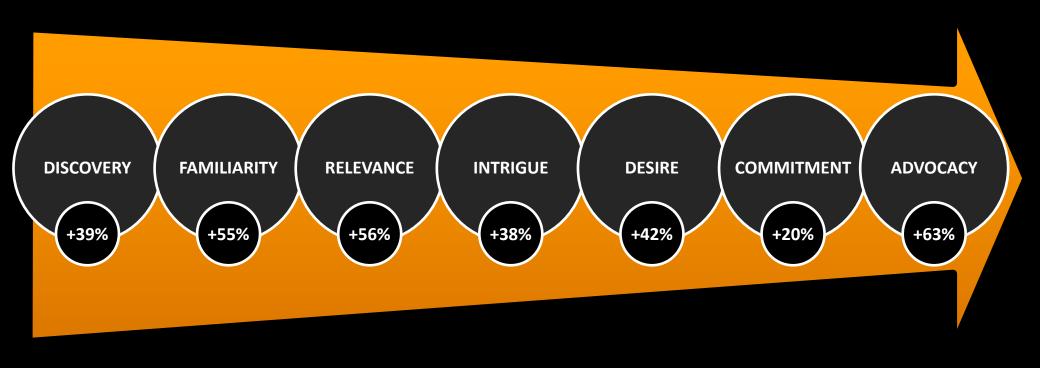




Fashion magazines drive desire and advocacy



Impact of advertising in Fashion magazines on consumer journey



Total Magazines



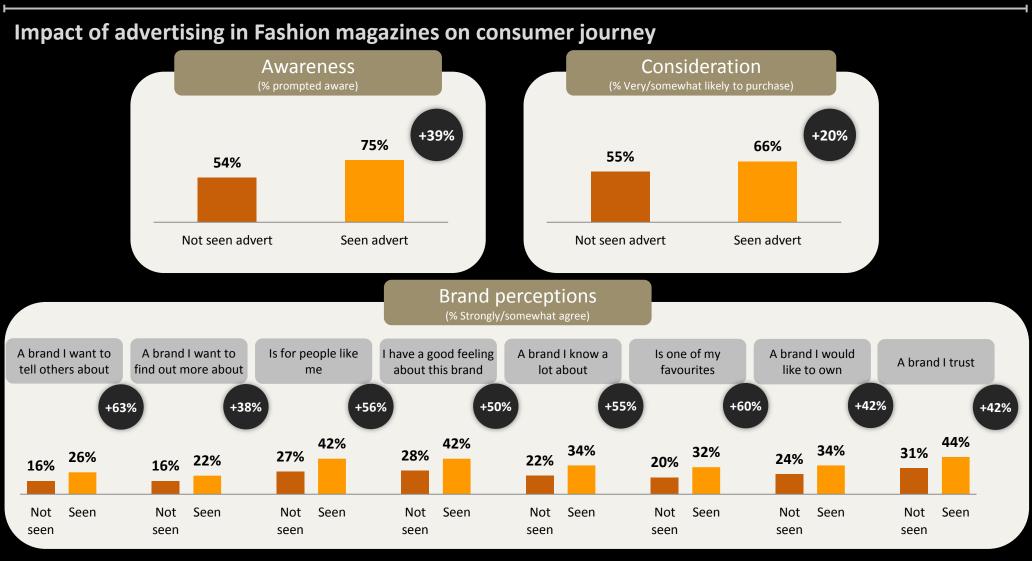






Fashion magazines drive desire and advocacy





CATEGORY

HOME





Half

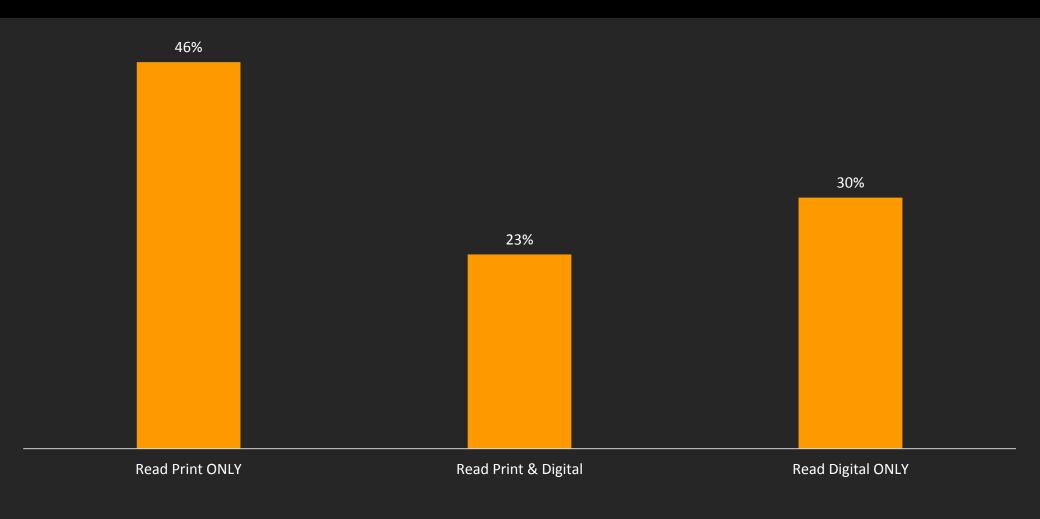
of home magazine readers regularly read online magazines



Half of Home magazine readers read online magazines

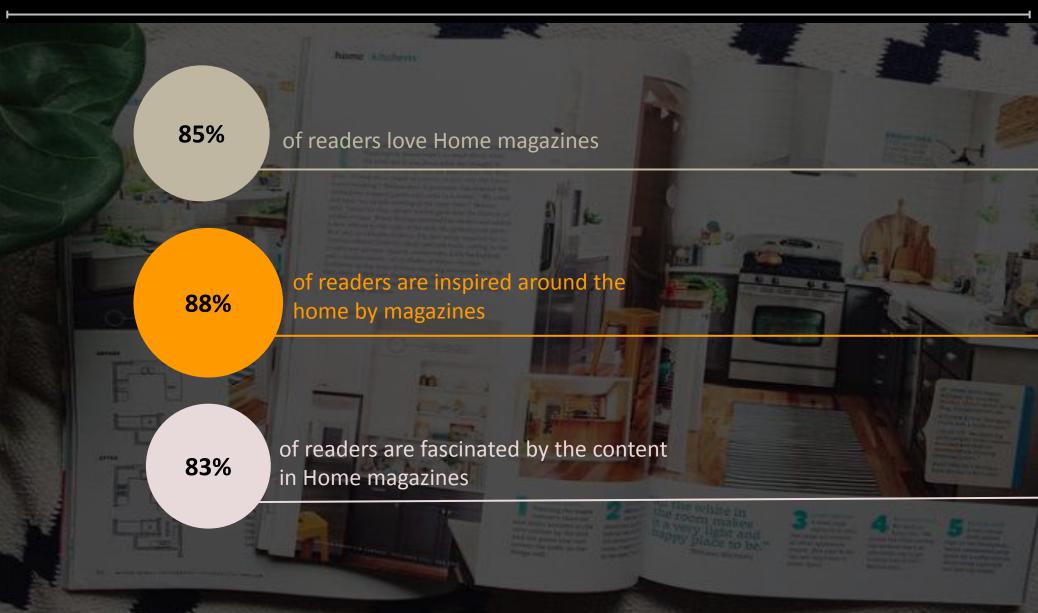


Cross Readership



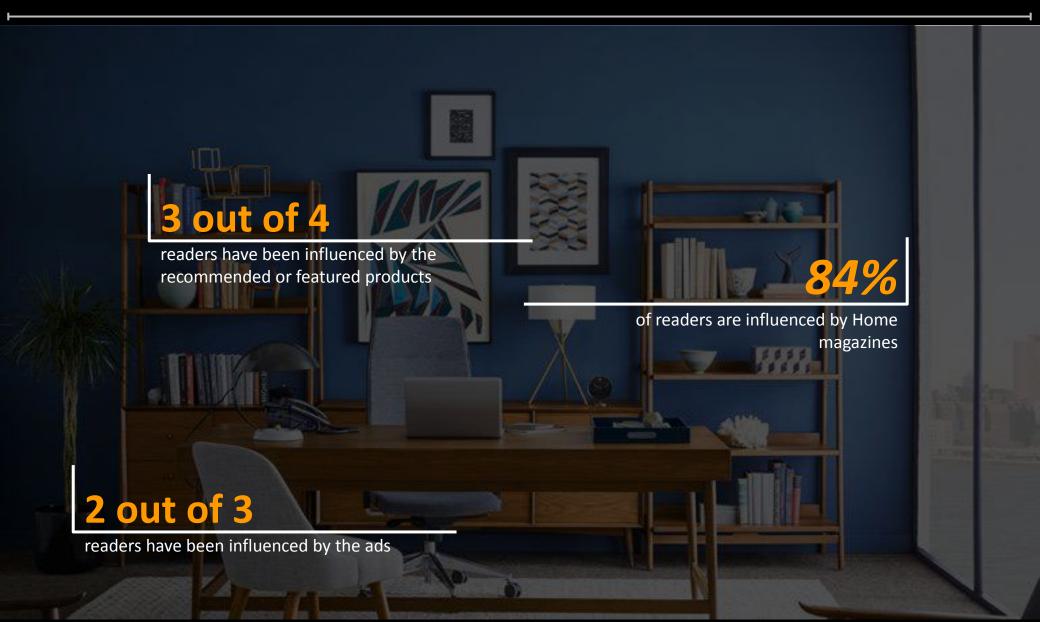
Home magazines evoke passion





Passion delivers response





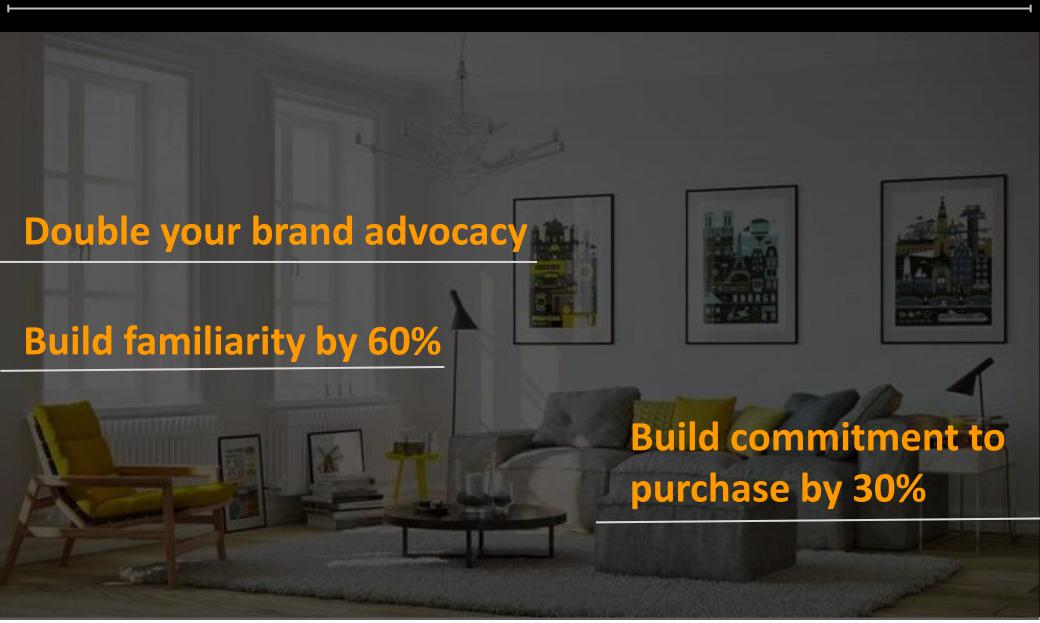
84% of readers are influenced by Home magazines





Home magazines drive familiarity, commitment and advocacy

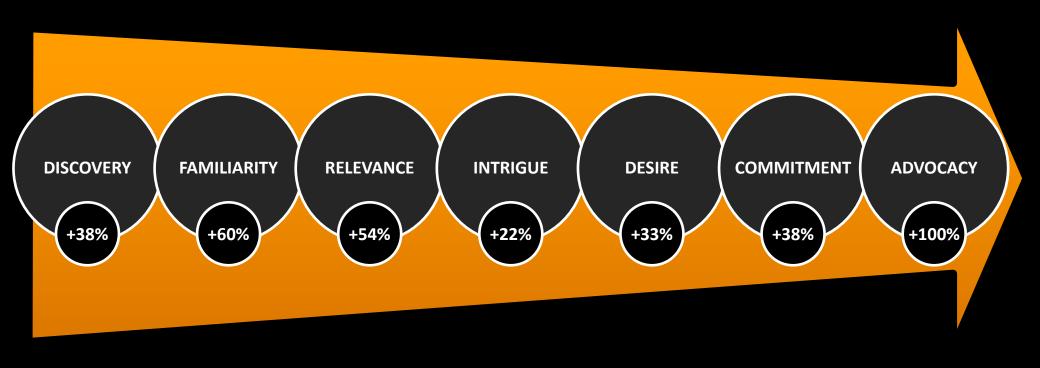




Home magazines drive familiarity, commitment and advocacy



Impact of advertising in Home magazines on consumer journey



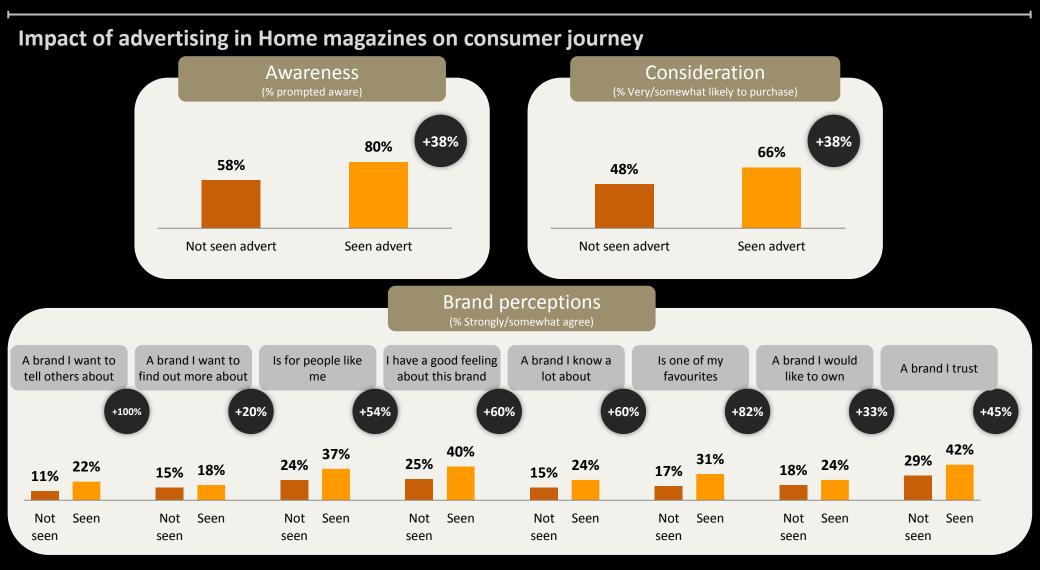
Total Magazines





Home magazines drive familiarity, commitment and advocacy







HEALTH



Fiftyfive5

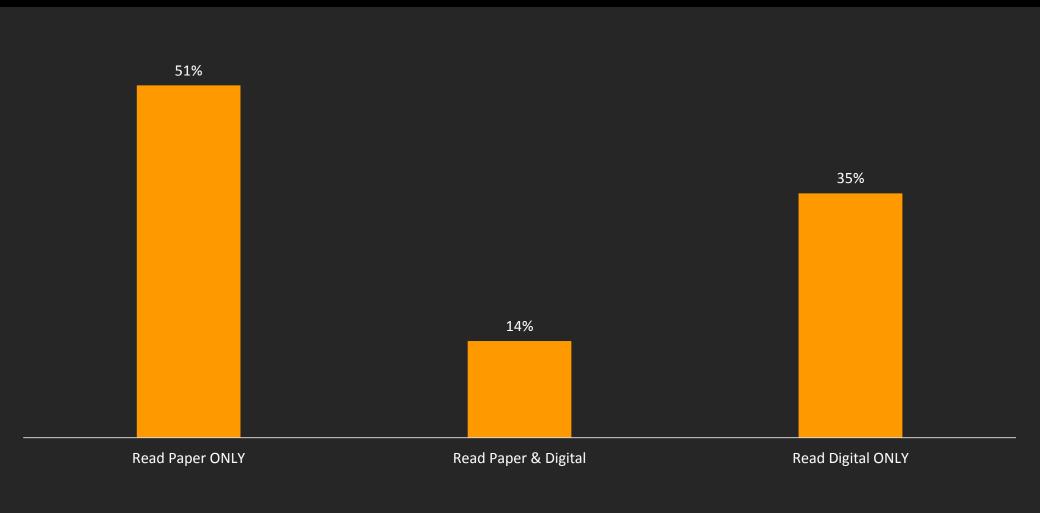




Half of Health magazine readers read online magazines



Cross Readership



Health magazine build trust and confidence



of readers trust the advice in Health magazines

of readers have confidence in what Health magazines tell them

of readers feel more informed after reading Health magazines



Ads in Health magazines are seen to be curated and influential





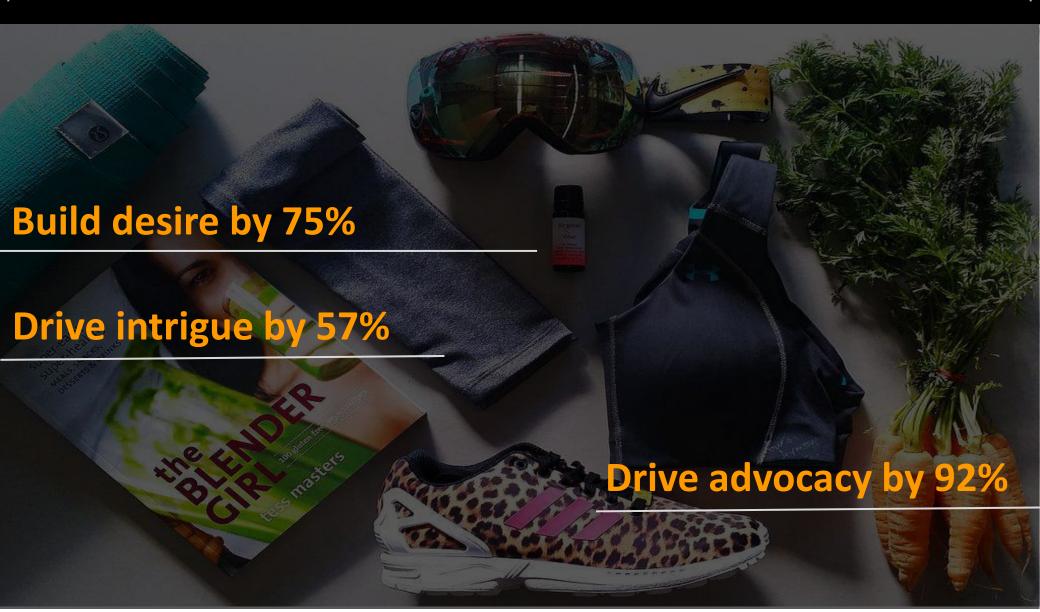
79% of readers believe the ads are curated to suit them, and so 2 out of 3 are influenced by the ads in Health magazines





Health magazines drive intrigue, desire and advocacy

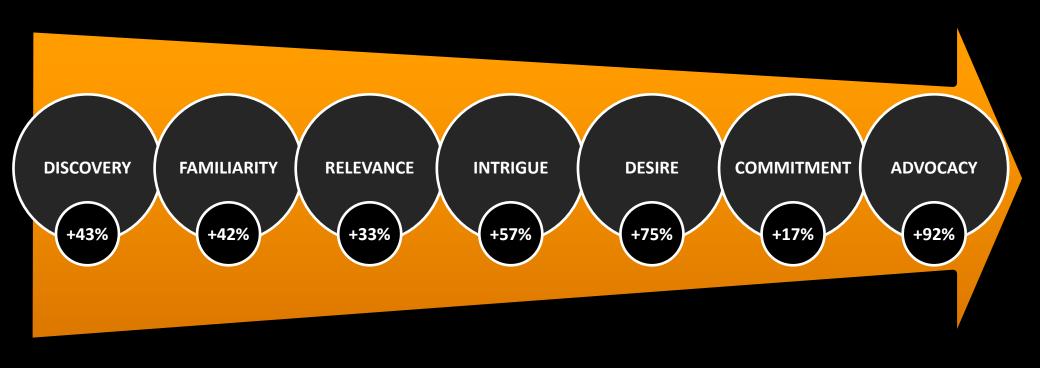




Health magazines drive intrigue, desire and advocacy



Impact of advertising in Health magazines on consumer journey



Total Magazines



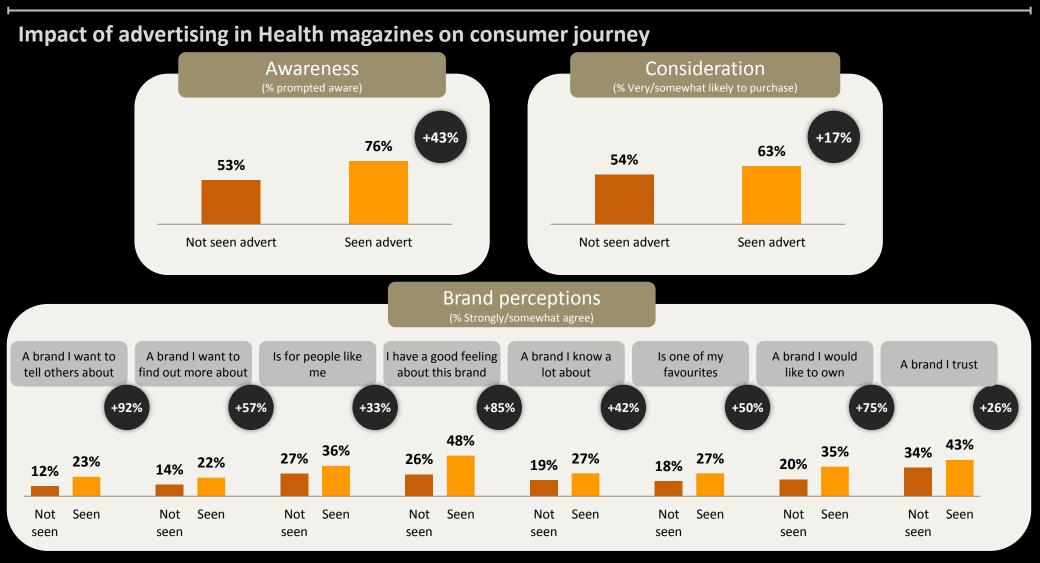






Health magazines drive intrigue, desire and advocacy







WEEKLIES

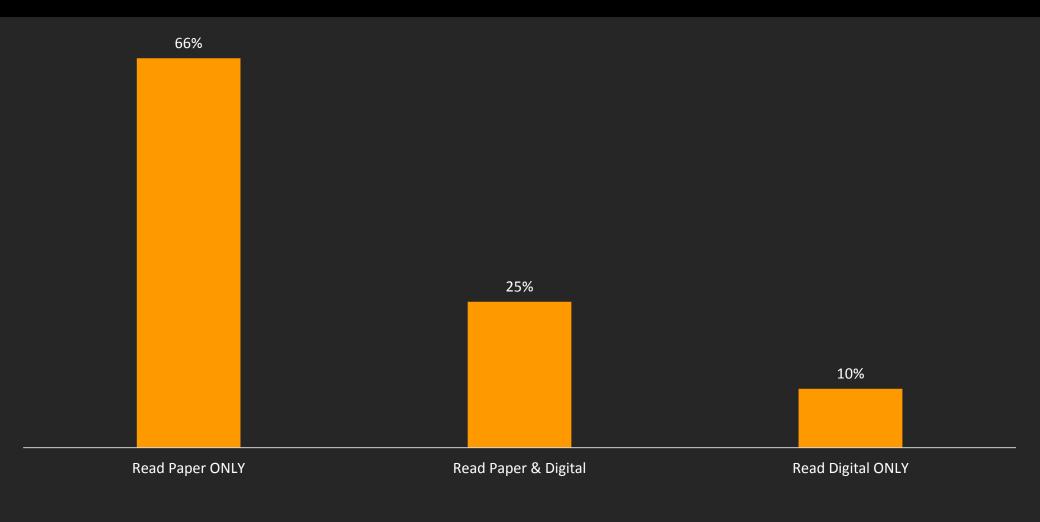


[110] Fiftyfive5

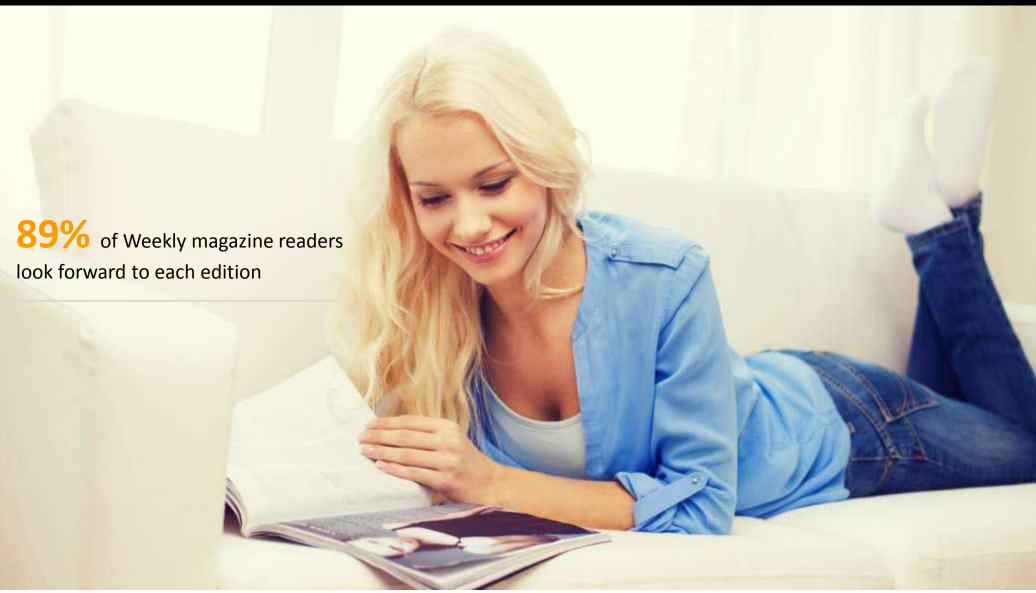
1 in 3 weekly magazine readers read online magazines



Cross Readership



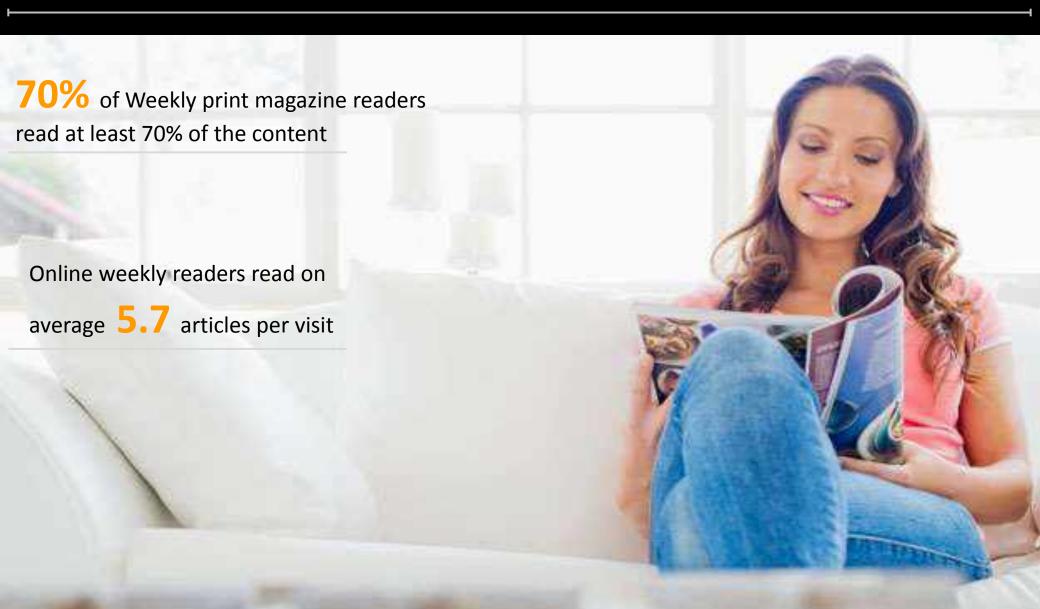




Fıftyfıve5

Weekly magazine readers are highly engaged

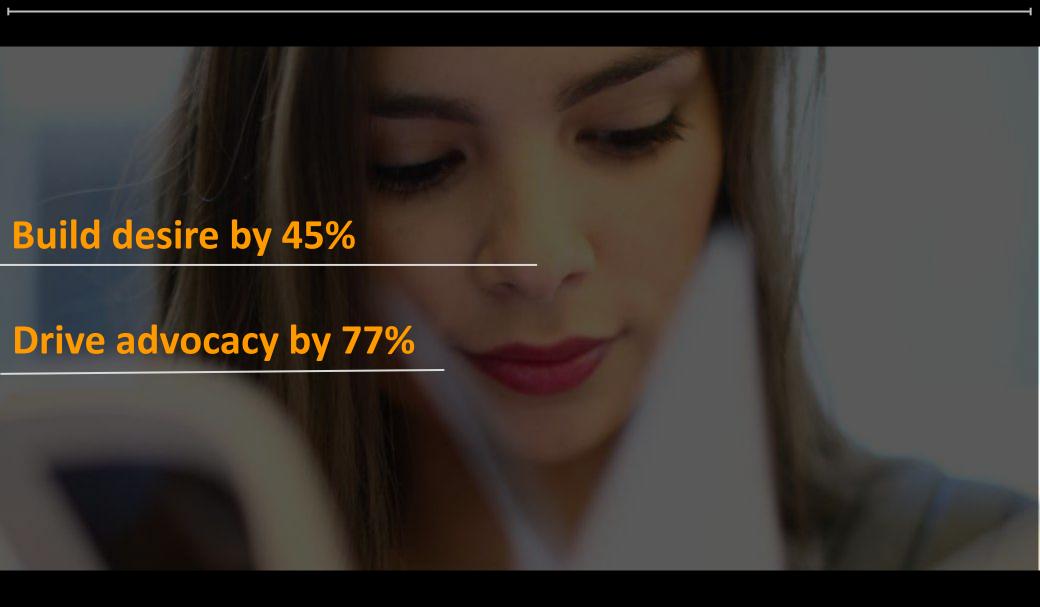




89% of Weekly magazine readers look forward to each edition



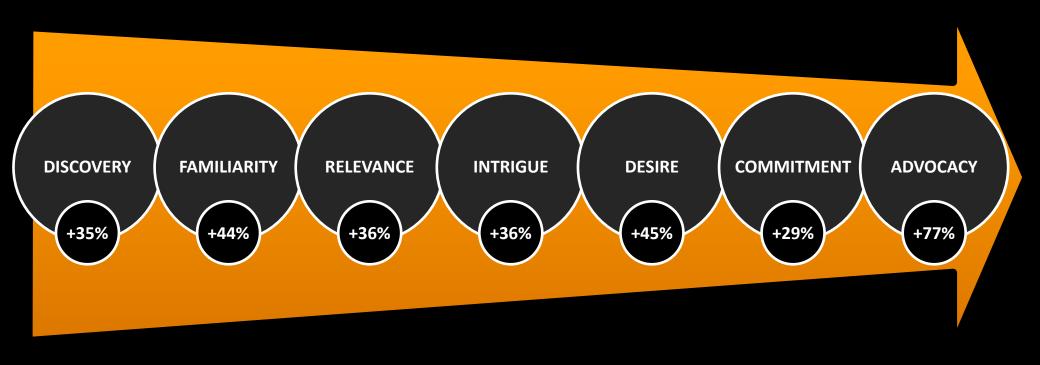




Weekly magazines drive desire and advocacy



Impact of advertising in Weekly magazines on consumer journey



Total Magazines





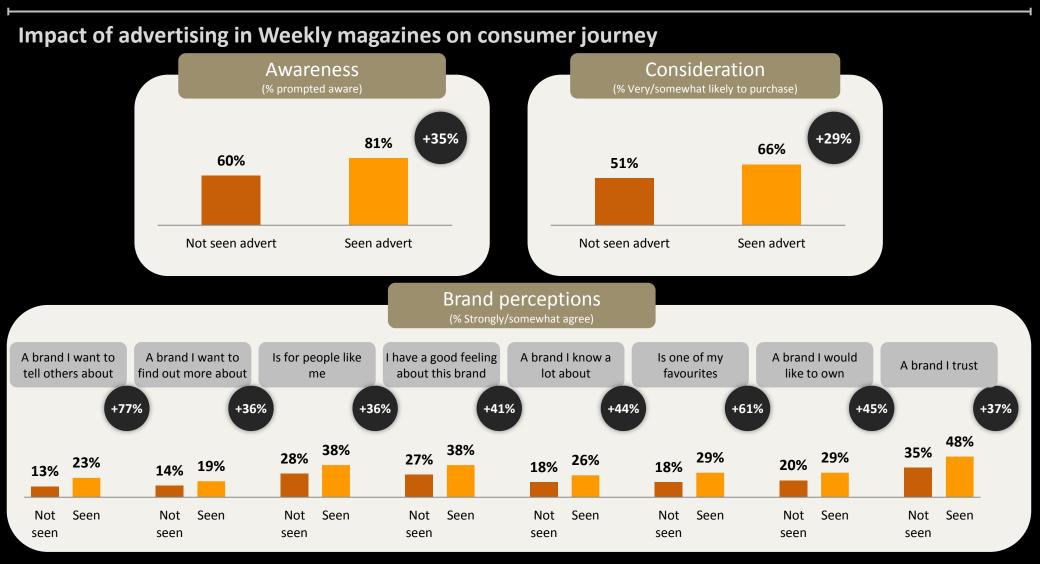






Weekly magazines drive desire and advocacy





MAGAZINES REACH YOUR MOST VALUABLE CUSTOMERS

MAGAZINES ARE THE MOST TRUSTED SOURCE OF INFORMATION ON BRANDS AND PRODUCTS

PASSION FOR MAGAZINES DRIVES RESPONSE

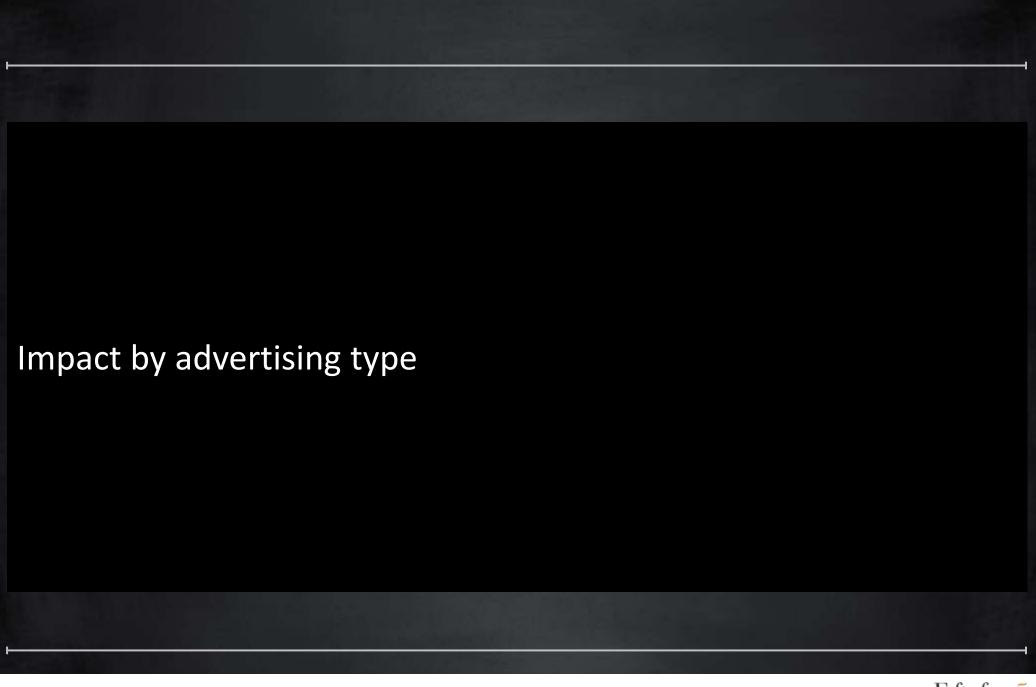
MAGAZINE BRANDS ARE NO LONGER JUST PRINT

MAGAZINES REACH YOUR MOST INFLUENTIAL CUSTOMERS

MAGAZINES DELIVER CURATED
CONTENT THAT INSPIRES AND
INFLUENCES

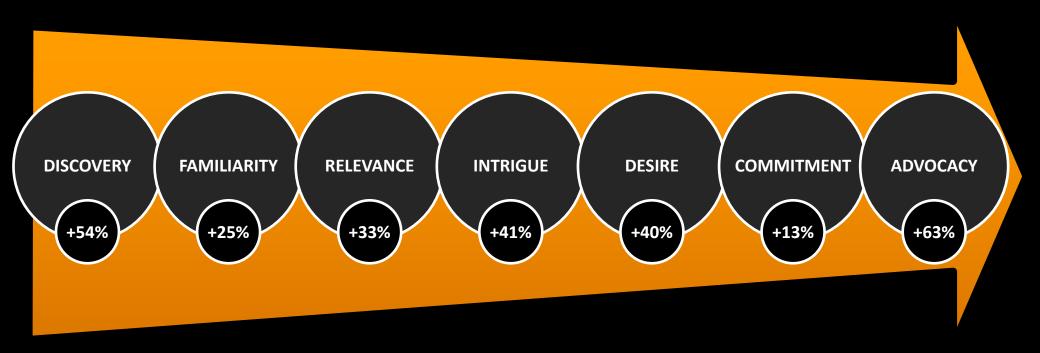
MAGAZINES BUILD BRANDS AT ALL STAGES OF THE CUSTOMER JOURNEY

MAGAZINES PROVIDE A DEEPLY ENGAGED AUDIENCE FOR YOUR BRAND

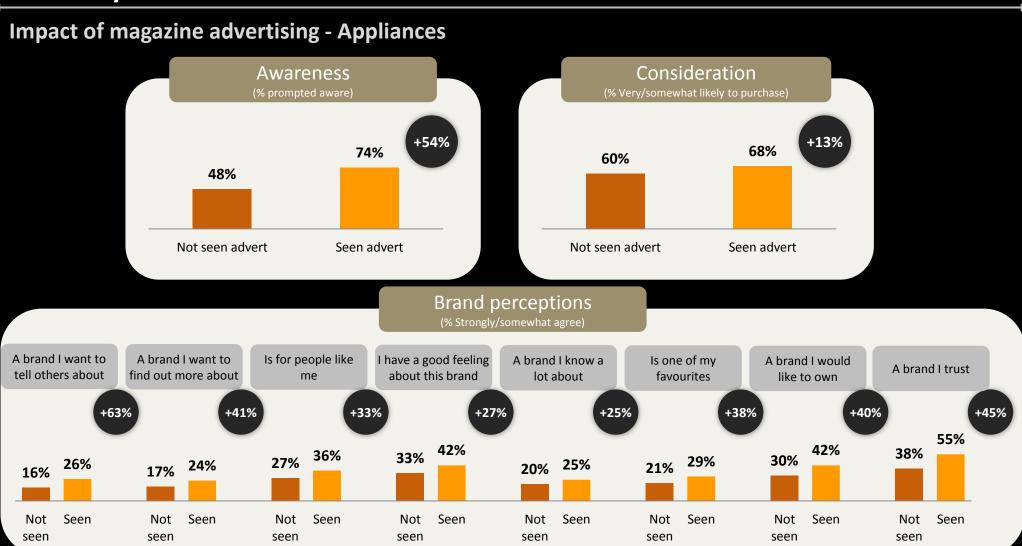


Magazine advertising for appliances drives intrigue and desire, as well as initial discovery

Impact of magazine advertising - Appliances

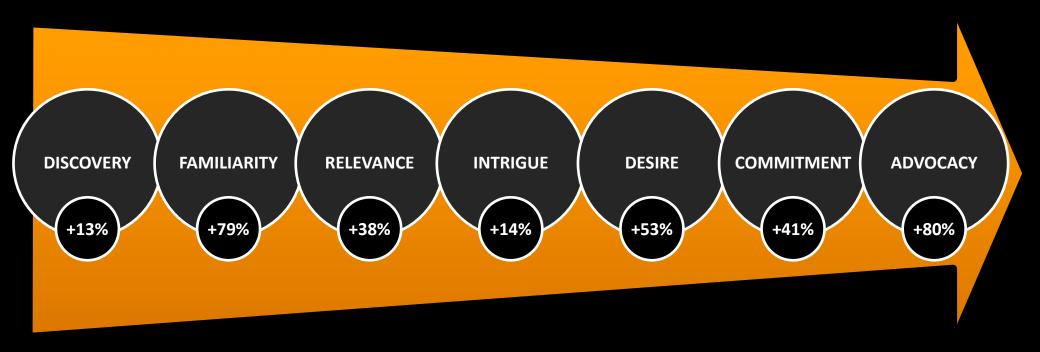


Magazine advertising for appliances drives intrigue and desire, as well as initial discovery

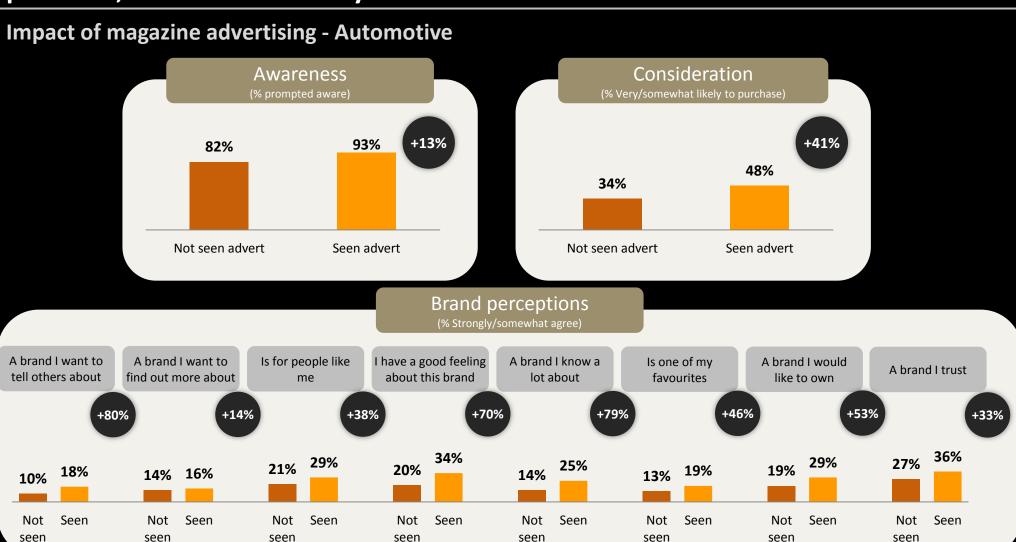


Advertising cars via magazines builds familiarity, desire and commitment to purchase, as well as advocacy for the brand

Impact of magazine advertising - Automotive

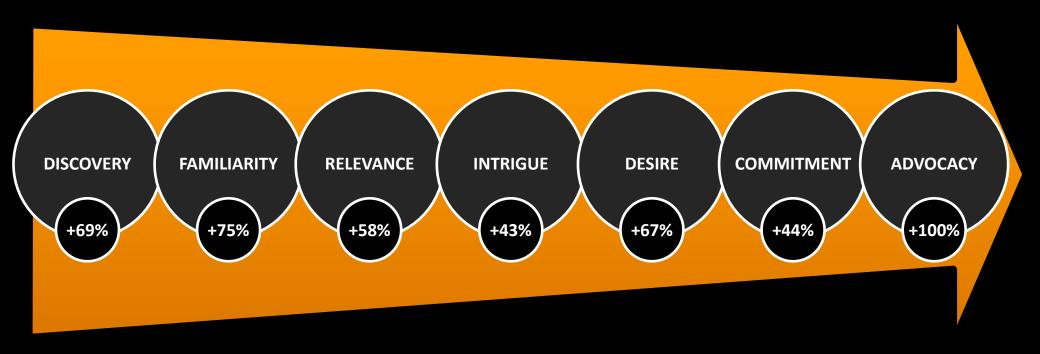


Advertising cars via magazines builds familiarity, desire and commitment to purchase, as well as advocacy for the brand

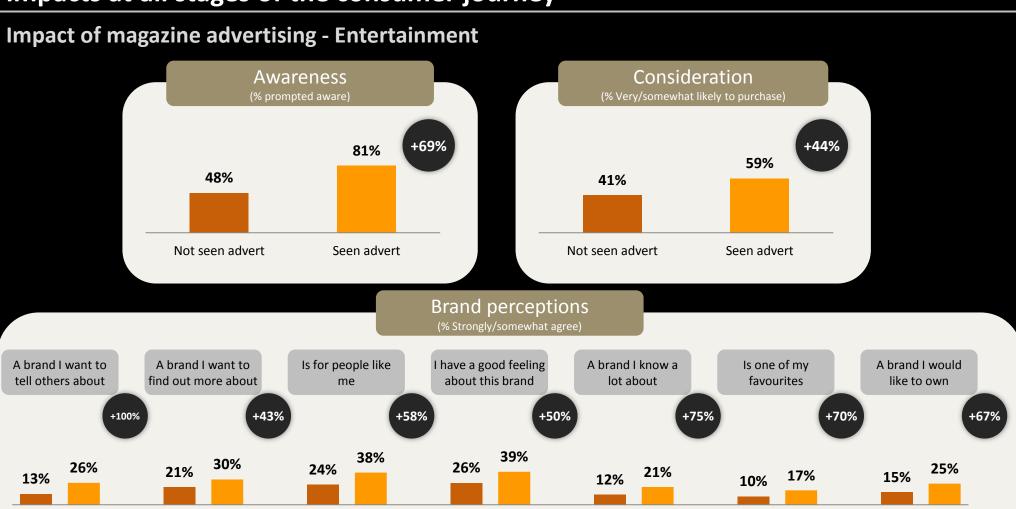


Magazine advertising of entertainment products (i.e. books, DVDs, events) impacts at all stages of the consumer journey

Impact of magazine advertising - Entertainment



Magazine advertising of entertainment products (i.e. books, DVDs, events) impacts at all stages of the consumer journey



Not

seen

Seen

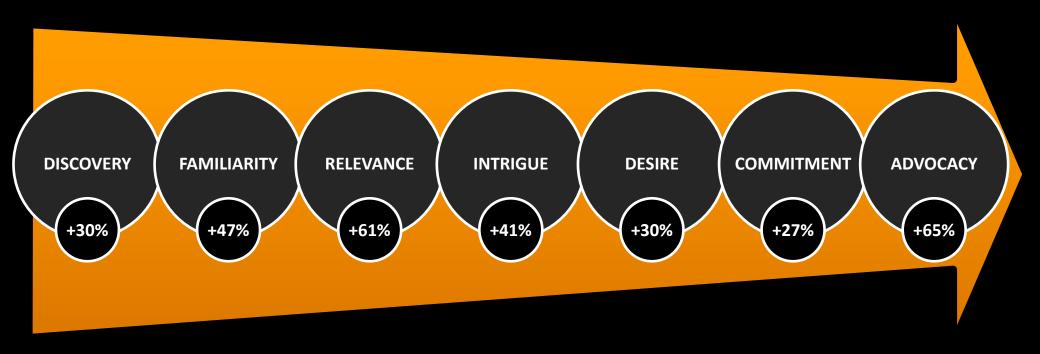
Seen

Not

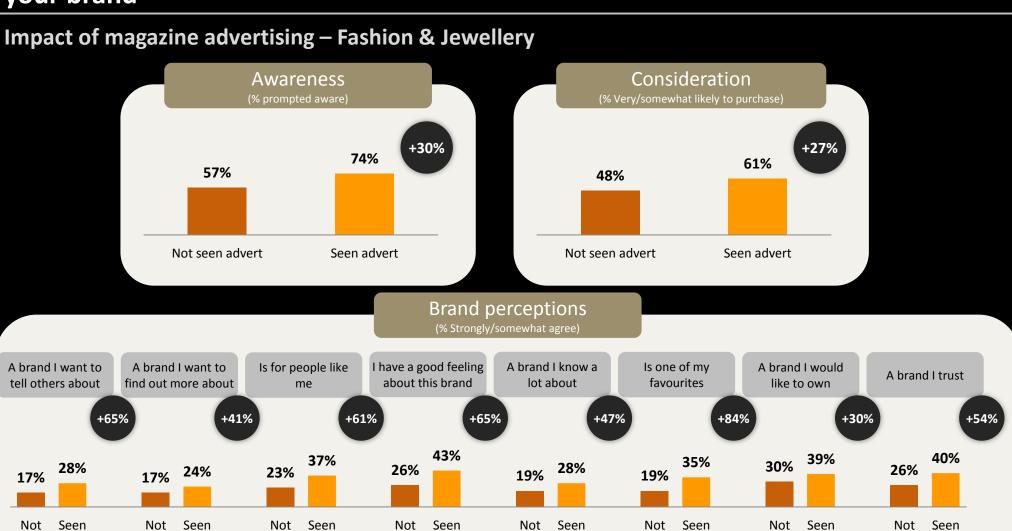
seen

Advertising fashion and jewellery in magazines drives relevance and intrigue for your brand

Impact of magazine advertising – Fashion & Jewellery



Advertising fashion and jewellery in magazines drives relevance and intrigue for your brand



seen

seen

seen

seen

seen

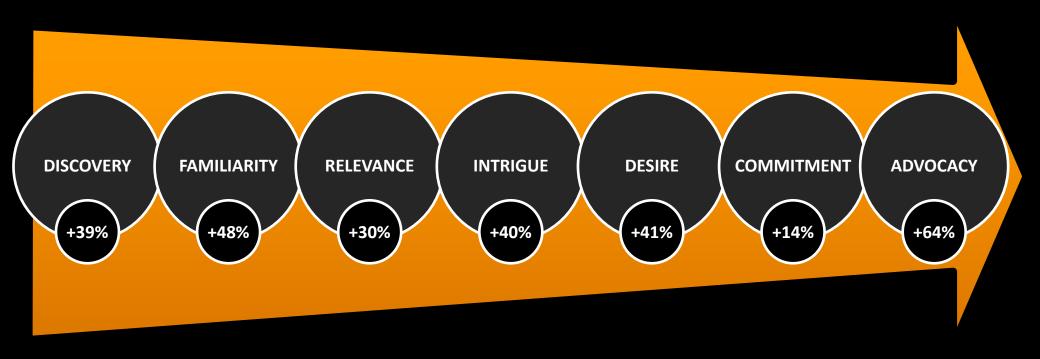
seen

seen

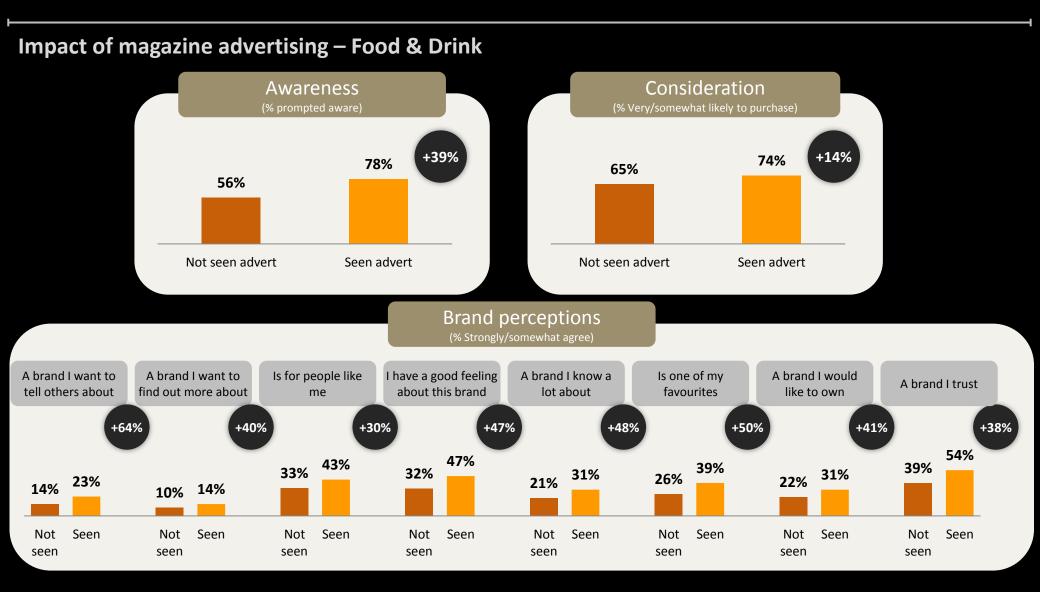
seen

Magazine advertising of food and drink builds familiarity, intrigue and desire

Impact of magazine advertising – Food & Drink

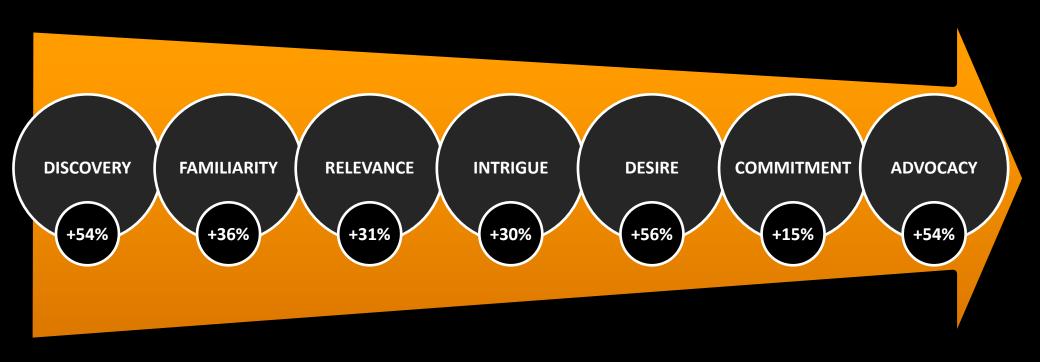


Magazine advertising of food and drink builds familiarity, intrigue and desire

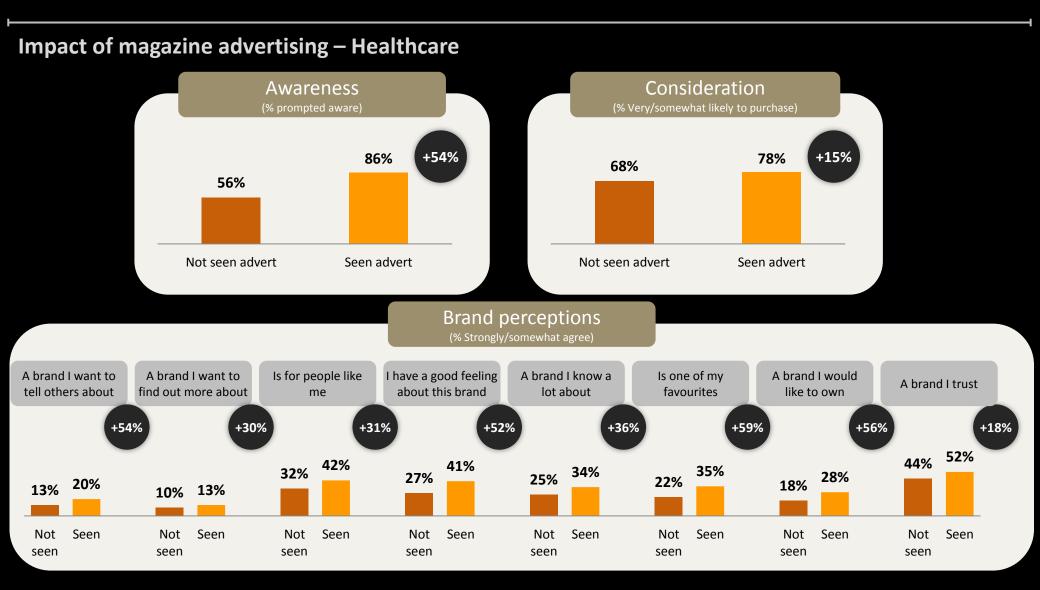


Advertising healthcare products in magazines aids discovery and desire

Impact of magazine advertising – Healthcare

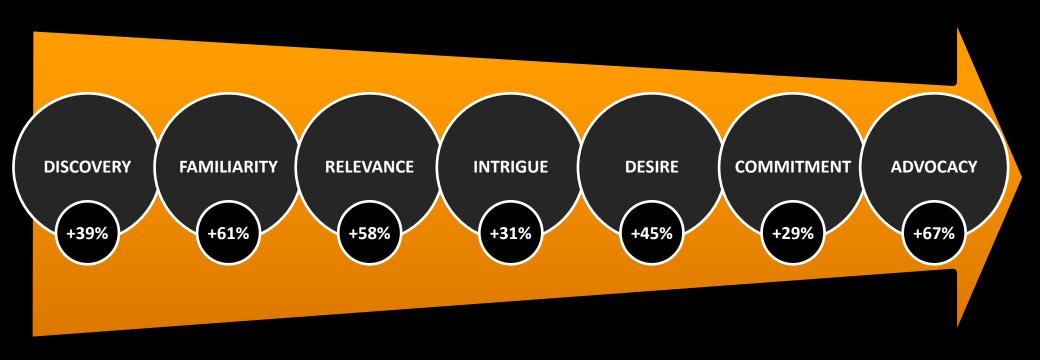


Advertising healthcare products in magazines aids discovery and desire

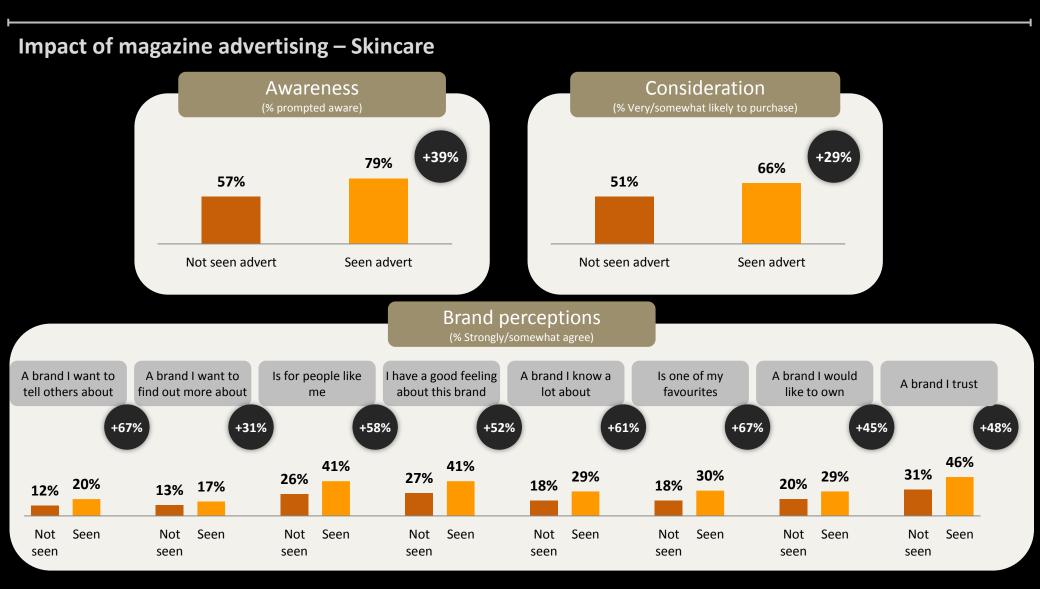


Advertising skincare products in magazines drives commitment to purchase

Impact of magazine advertising – beautycare

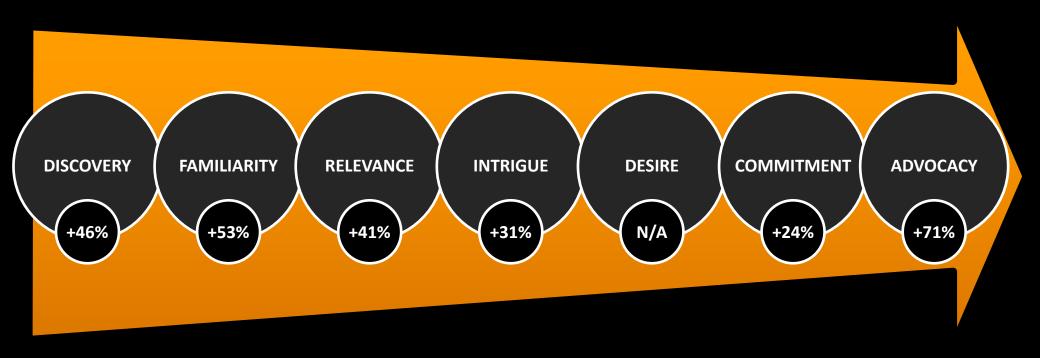


Advertising skincare products in magazines drives commitment to purchase



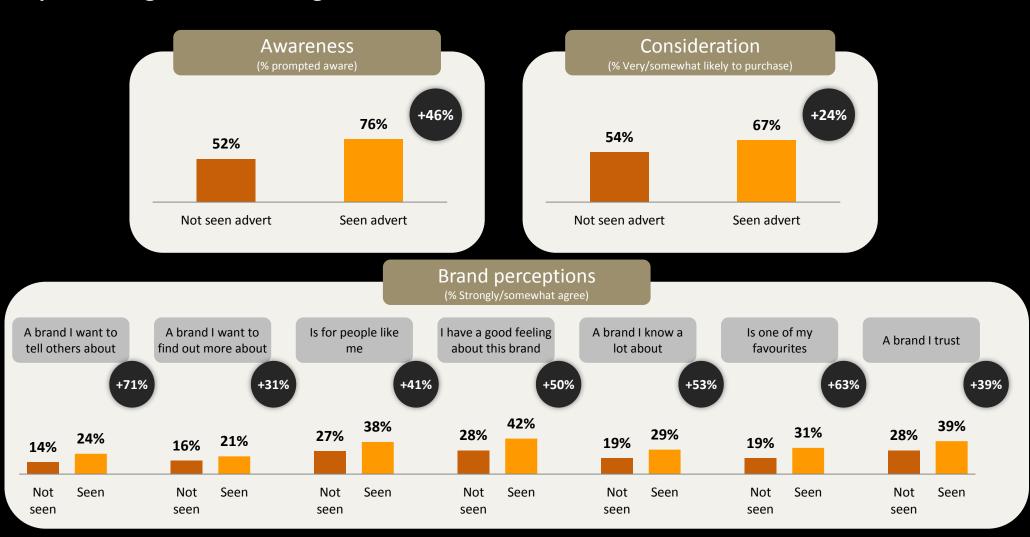
Advertising online/stores in magazines drives commitment and advocacy

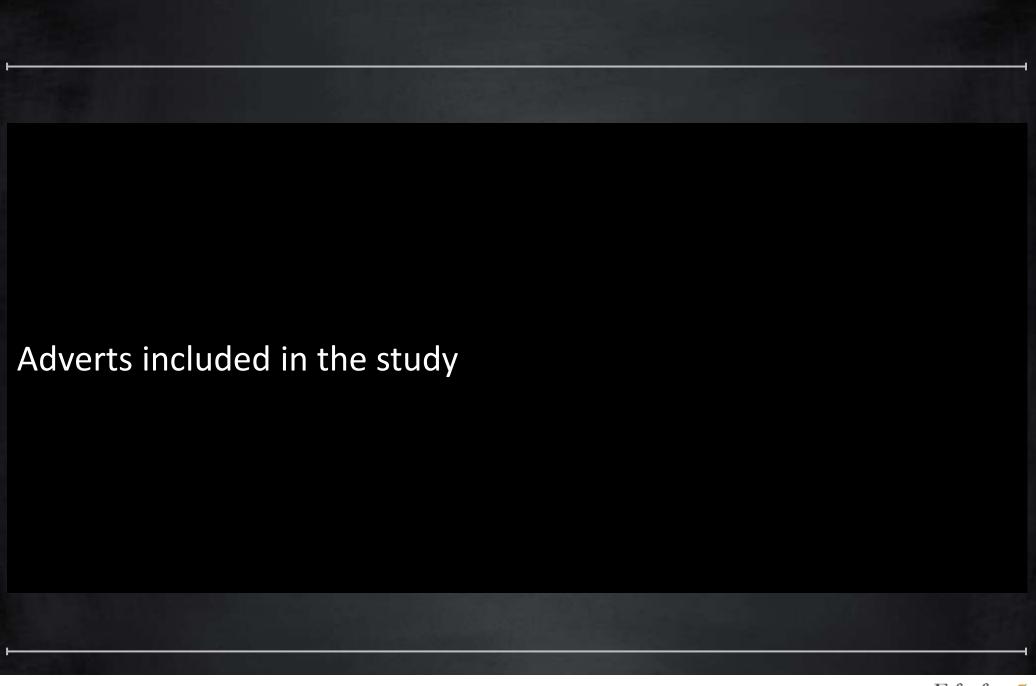
Impact of magazine advertising – Retailers



Advertising online/stores in magazines drives commitment and advocacy

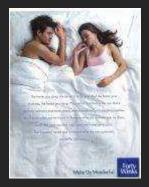
Impact of magazine advertising – Retailers



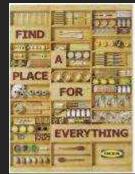


Adverts from Australian House & Garden















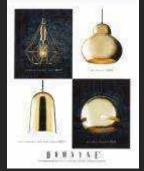














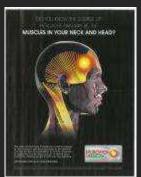


Adverts from Better Homes

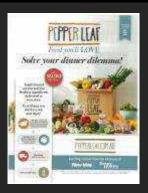




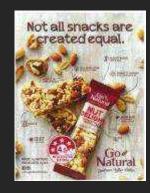


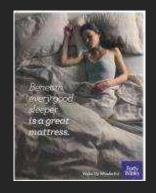


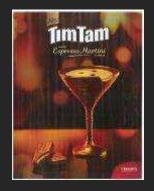


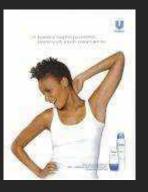
























Adverts from Cosmo



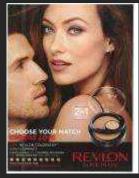


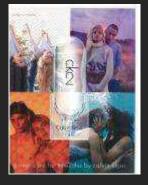










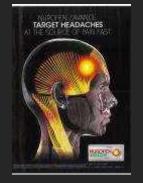




[139] Fiftyfive5

Adverts from Women's Weekly





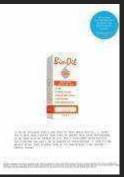


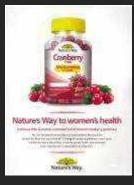








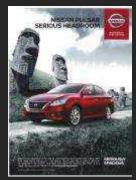












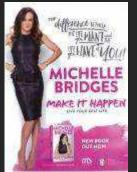














Adverts from Women's Health













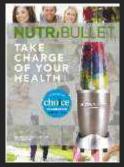






















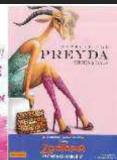












Adverts from Elle













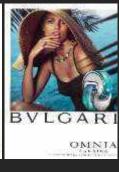




















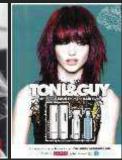




















Adverts from InStyle















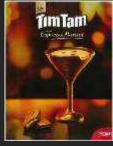


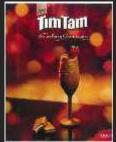




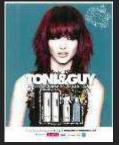


WE DELLE THE DEPLEMENT TO CAMPULATE

































[143] Fiftyfive5

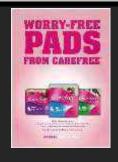
Adverts from Marie Claire



































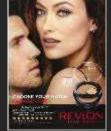








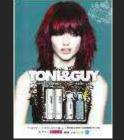






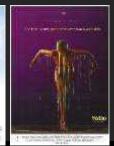












Fiftyfive5 [144]

Adverts from Vogue

















































[145] Fiftyfive5

Adverts from Delicious











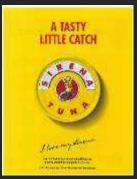


















[146] Fiftyfive5

Adverts from Gourmet Traveller



















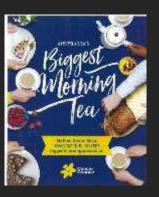
[147] Fiftyfive5

Adverts from Taste









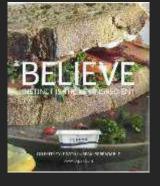












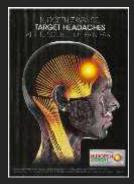
[148] Fiftyfive5

Adverts from Woman's Day



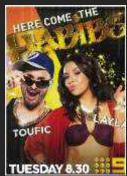














[149] Fiftyfive5

Adverts from Who

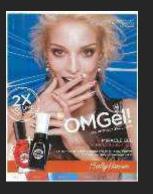




























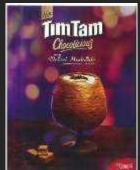


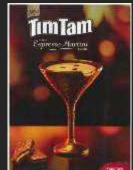












Adverts from That's life

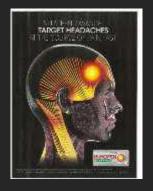








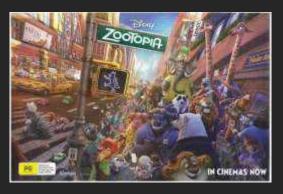










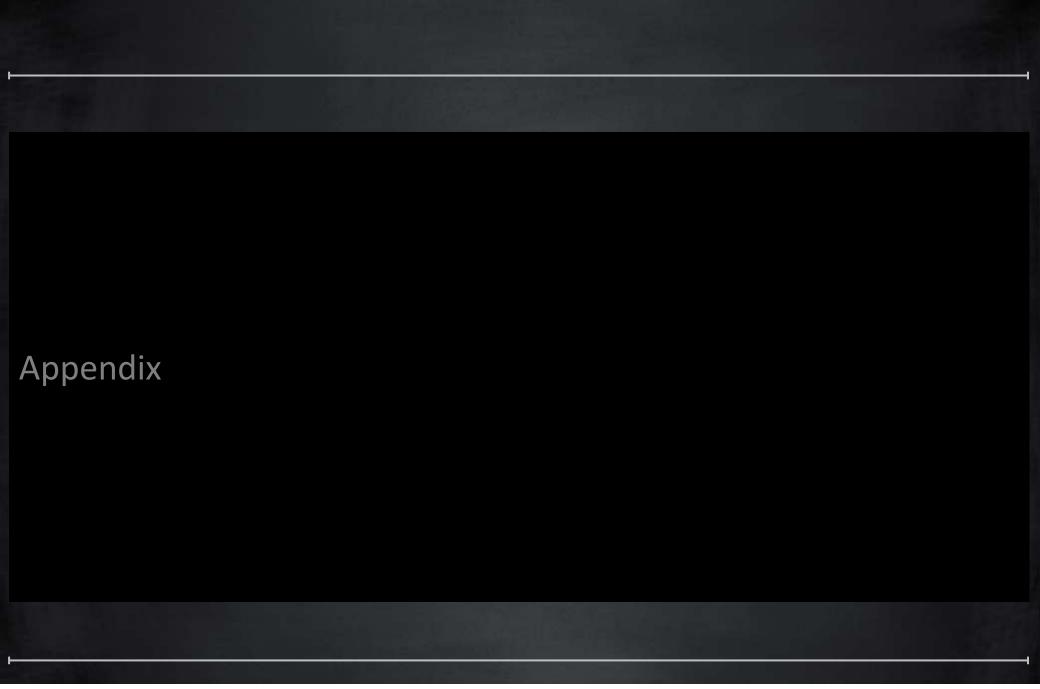








[151] Fiftyfive5



Appendix: Data to support passion = engagement

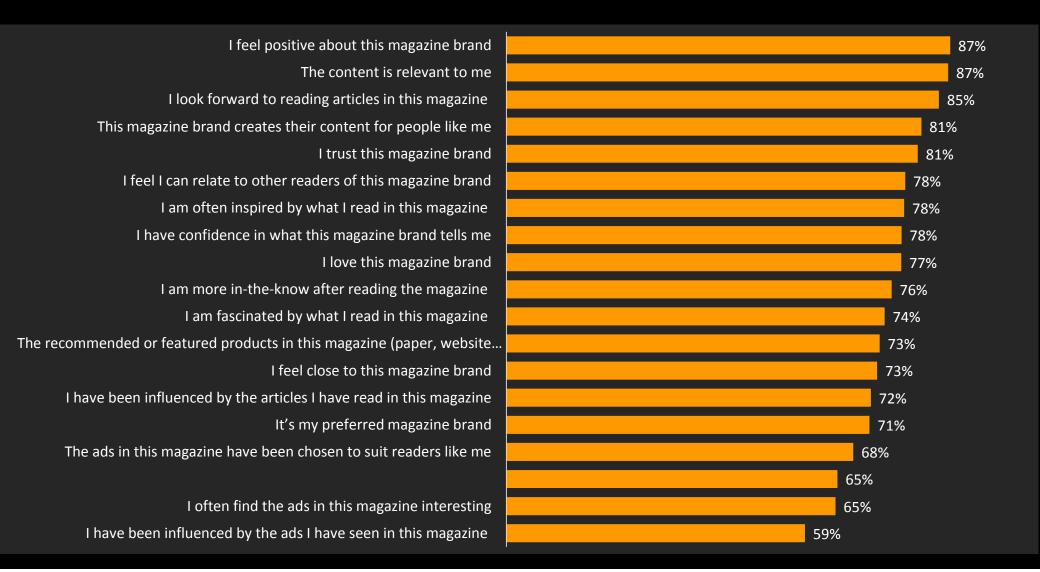
Top 2 Box Agreement

	Feel Passionately about Magazines (Print or Online)	Don't Feel Passionately about Magazines (Print or Online)	% Difference
I trust what I read/see/hear	75%	27%	174%
Is only associated with brands I trust	62%	28%	121%
Is a fantastic source of inspiration	89%	45%	98%
Is something I'm willing to pay for	76%	38%	97%
Helps me feel connected	88%	45%	96%
I enjoy the experience of interacting with this media	89%	51%	75%
Provides me with information I trust on trends, brands or products	85%	50%	70%
Is critical to keeping me informed about new products/the latest trends	76%	45%	68%
I look forward to spending time with it	84%	55%	52%
Is a good way to get specific information about my interests	86%	57%	51%
Encourages me to consider products	81%	56%	45%
Makes me more confident about buying products featured or advertised here	74%	51%	45%
Helps me relax or wind down	94%	67%	41%
Is a great source of entertainment	88%	69%	28%
Is a great way to treat myself to 'me-time'	92%	73%	26%
Gives me a welcome break from something else I might be doing	88%	72%	22%
Provides me with personally relevant news and gossip	80%	66%	20%
Is a great way to pass the time	88%	87%	1%

BASE: FEEL PASSIONATELY - STRONGLY/SLIGHTLY AGREE (N=51), DON'T FEEL PASSIONATELY - STRONGLY/SLIGHTLY DISAGREE/NEITHER (N=74)

Appendix:

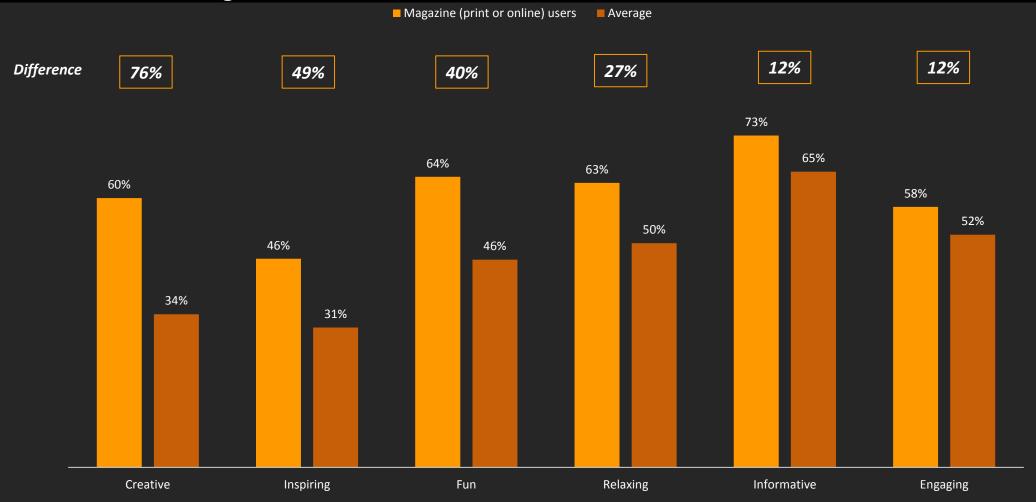
Response to magazines by readers



Magazines are associated with creativity, inspiration and fun

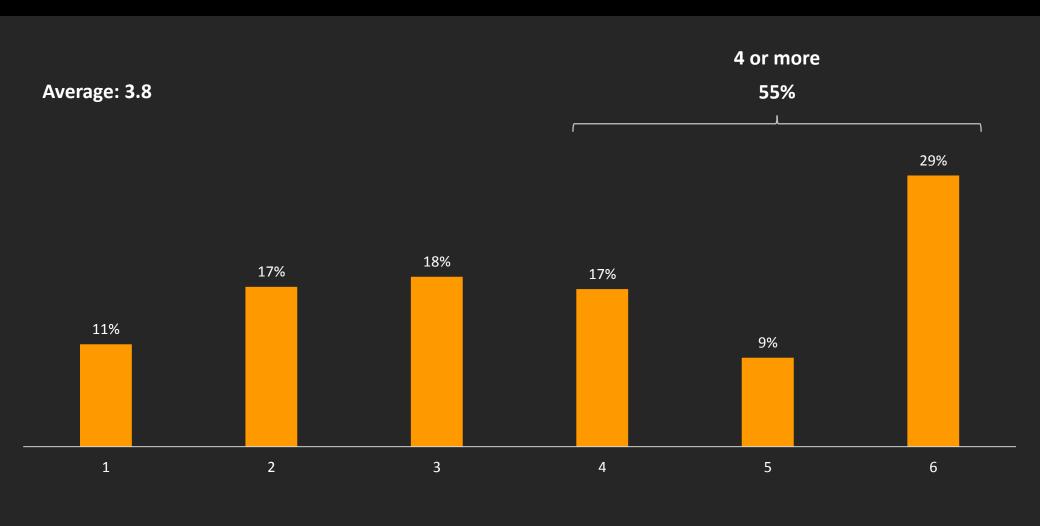
Words associated with magazines (online or print)

- difference vs average of other media

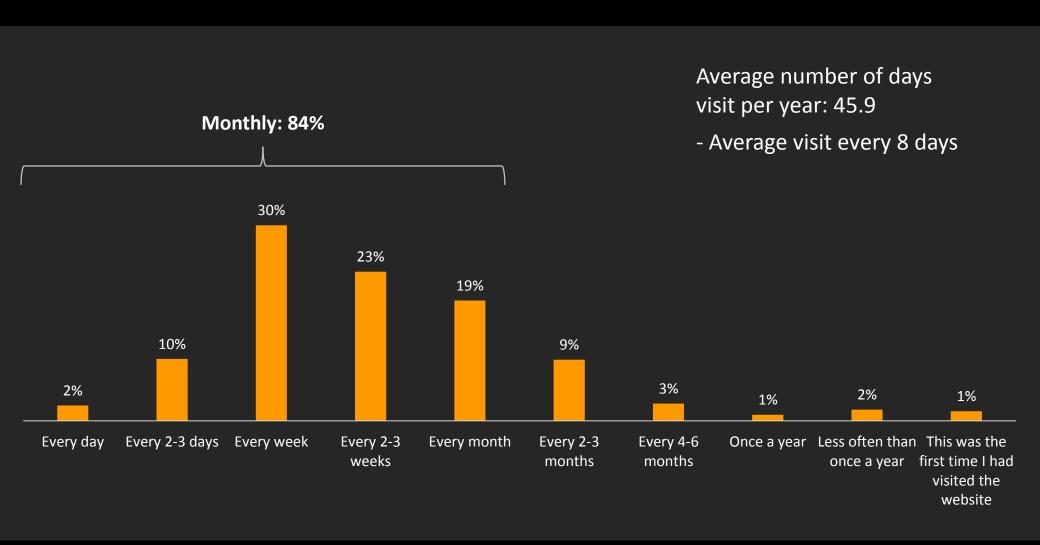


BASE: AMONGST WEEKLY USERS OF EACH MEDIA

On average print magazine readers have read 4 out of 6 of the last editions of their favourite magazines



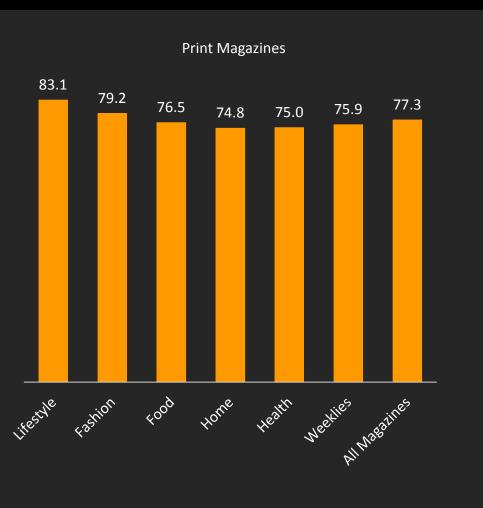
84% of online magazine readers visit at least once per month

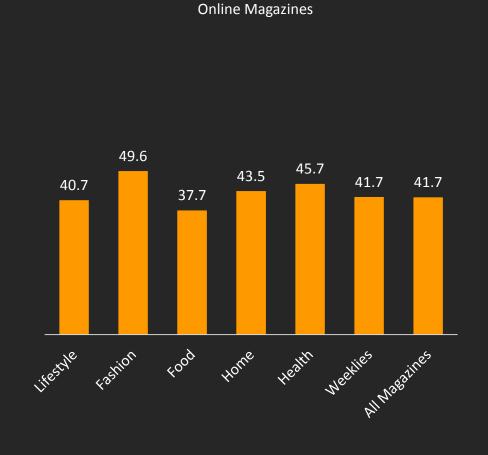


FREQUENCY OF READING MAGAZINE ONLINE

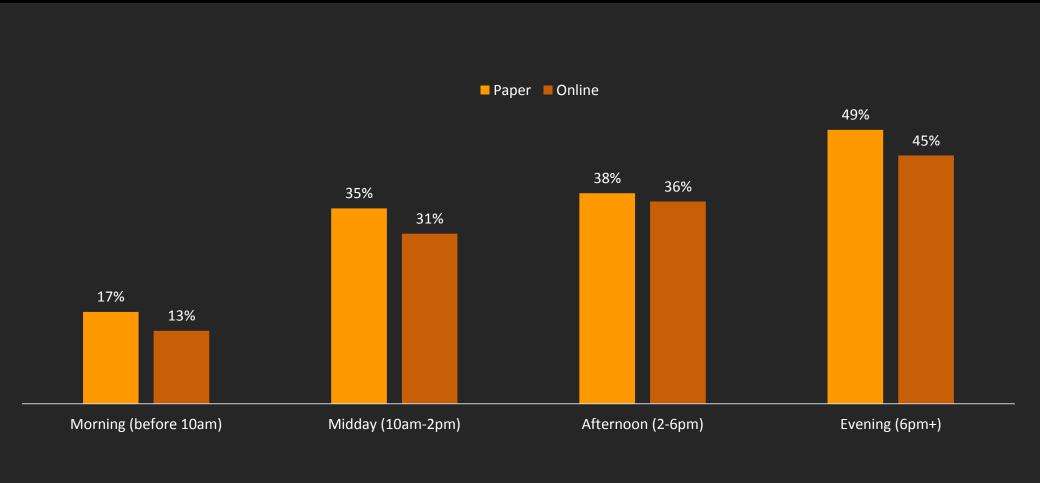
Readers are highly engaged

Average length of time read/visited (minutes)



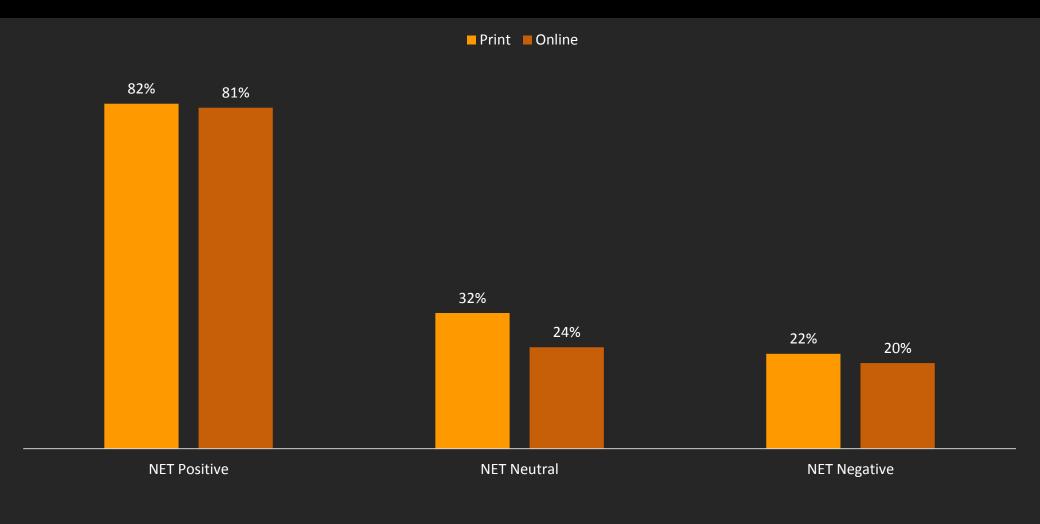


Magazines allow you to reach people on multiple occasions



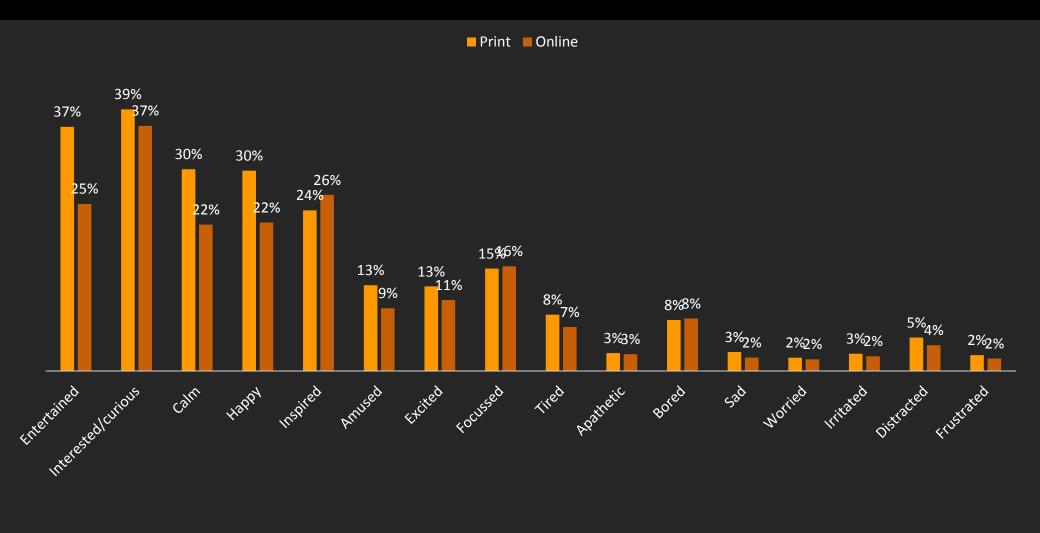
Magazines evoke a positive response amongst readers

Emotions felt whilst reading magazines



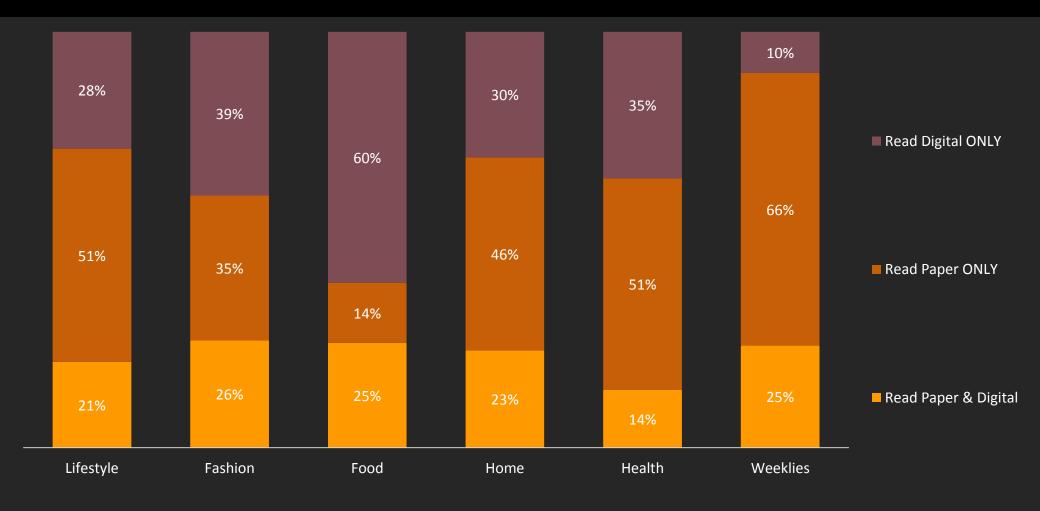
Entertained, interested, calm and happy primary emotions

Emotions felt whilst reading magazines



Magazine brands are not just print

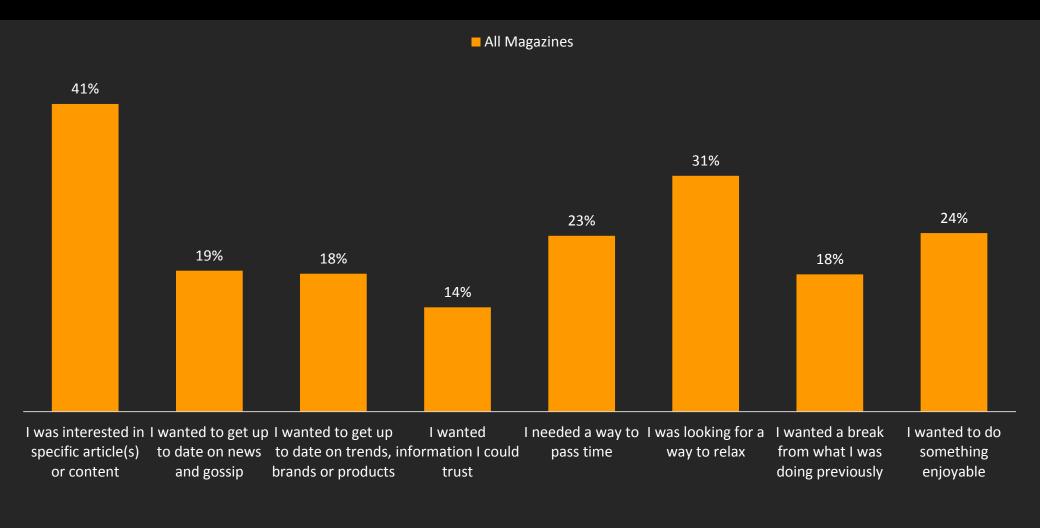
Cross Readership by Category



BASE: READ CATEGORY.

Almost half of all readers doing so for specific content. 1 in 3 use magazines as a way to relax

Reasons for reading (Print or Online)



Specific content driving consumption of food magazines more so than others

Reasons for reading (Print or Online)

